

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS, INC.
(f/k/a Compute North Holdings, Inc.), *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
)
) (Jointly Administered)
)

**NOTICE OF FOURTH MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	12/1/2022	12/31/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$1,092,476.00 (80% of \$1,365,595.00)	
Total expenses requested in this Statement:	\$8,765.57	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

Total fees and expenses requested in this Statement (excluding 20% holdback):	\$1,101,241.57
Total fees and expenses requested in this Statement (including 20% holdback):	\$1,374,560.57
Summary of Attorney Fees Requested	
Total attorney fees requested in this Statement:	\$1,332,532.00
Total actual attorney hours covered by this Statement:	1040.70
Average hourly rate for attorneys:	\$1,280
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$33,063.00
Total actual paraprofessional hours covered by this Statement:	69.30
Average hourly rate for paraprofessionals:	\$477

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this fourth monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from December 1, 2022 through and including December 31, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period. As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

2. Attached hereto as **Exhibit B** is a summary of Paul Hastings' services rendered and compensation sought, by project category, for the Fee Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"): (a) the Debtors, Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.), 300 North LaSalle, Suite 1420, Chicago, Illinois 60654, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computeholding.com, barry.coulby@computeholding.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

[Remainder of Page Intentionally Left Blank]

Dated: February 13, 2023
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

Name	Department or Group	Date of First Admission	Hourly Rate	Total for Fee Period	
				Hours Billed ¹	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	3.50	\$5,635.00 (voluntarily reduced to \$0.00)
Bliss, James R.	Litigation	1995	\$1,635.00	80.00	\$130,800.00
Gomar, Luis F.	Corporate	2005	\$1,410.00	27.10	\$38,211.00
Grogan, James T.	Corporate	2000	\$1,585.00	139.10	\$220,473.50
Keller, Eric	Tax	1996	\$1,660	1.10	\$1,826.00 (voluntarily reduced to \$0.00)
Nelson, Gregory V.	Tax	1981	\$1,710.00	9.80	\$16,758.00 (voluntarily reduced to \$0.00)
Schwartz, Matthew	Corporate	2000	\$1,735.00	44.30	\$76,860.50
Total Partner:				304.90	\$466,345.00
Ginsberg, Daniel	Corporate	1997	\$1,485.00	63.60	\$94,446.00
Logue, Kevin	Litigation	1985	\$1,785	1.50	\$2,677.50 (voluntarily reduced to \$0.00)
Martin, Samantha	Corporate	2008	\$1,485.00	19.20	\$28,512.00
Micheli, Matthew	Corporate	2002	\$1,535.00	143.50	\$220,272.50
Shelly, Scott C.	Corporate	1994	\$1,410.00	127.60	\$179,916.00
Traxler, Katherine A.	Corporate	1990	\$920.00	1.40	\$1,288.00 (voluntarily reduced to \$0.00)
Total Counsel:				356.80	\$523,146.50
Glogowski, Angelika S.	Corporate	2021	\$775.00	45.40	\$35,185.00
Grabis, Maria	Corporate	2016	\$1,200.00	1.60	\$1,920.00 (voluntarily reduced to \$0.00)
Harlan, Cole	Corporate	2018	\$1,120.00	120.10	\$134,512.00
Jones, Mike	Corporate	2011	\$1,120.00	2.10	\$2,352.00 (voluntarily reduced to \$0.00)
Rodriguez, Elena	Corporate	2020	\$840.00	39.50	\$33,180.00
Sadler, Tess	Corporate	2019	\$1,030.00	49.50	\$50,985.00
Salas, Jose	Corporate		\$755.00	0.40	\$302.00 (voluntarily reduced to \$0.00)

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed¹	Amount
Thomas, Schlea M.	Corporate	2022	\$755.00	94.20	\$71,121.00
Xu, Christine	Corporate	2022	\$775.00	23.30	\$18,057.50
Total Associate:				376.10	\$343,040.50
Jennings, Emily	Discovery	2007	\$695.00	1.00	\$0.00
Sepinuck, Stephen	Corporate	1987	\$1,300.00	1.90	\$0.00
Total Other Attorney:				2.90	\$0.00
Kromer, Rosetta S.	Paralegal		\$540.00	1.60	\$864.00 (voluntarily reduced to \$0.00)
Laskowski, Mat	Paralegal		\$515.00	11.50	\$5,922.50
Magzamen, Michael	Paralegal		\$515.00	52.70	\$27,140.50
Mohamed, David	Paralegal		\$515.00	2.50	\$1,287.50 (voluntarily reduced to \$0.00)
Negron, Jeff	Paralegal		\$565.00	1.00	\$565.00 (voluntarily reduced to \$0.00)
Total Paraprofessional:				69.30	\$33,063.00
Total:			\$1,230	1110.00	\$1,365,595.00

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	89.50	\$102,235.00
B111 Schedules and Statements of Financial Affairs	0.10	\$153.50
B112 General Creditor Inquiries	0.60	\$0.00
B113 Pleadings Review	3.20	\$1,648.00
B130 Asset Disposition	265.70	\$339,918.50
B140 Relief from Stay/Adequate Protection Proceedings	31.10	\$30,566.50
B150 Meetings of and Communications with Creditors	16.00	\$23,129.50
B155 Court Hearings	41.70	\$49,018.50
B160 Employment / Fee Applications (Paul Hastings)	9.20	\$7,296.00
B165 Employment / Fee Applications (Other Professionals)	24.70	\$27,560.50
B180 Avoidance Action Analysis	0.90	\$463.50
B185 Assumptions/Rejection of Leases and Contracts	117.80	\$135,374.50
B191 General Litigation	103.90	\$149,003.00
B210 Business Operations	5.00	\$7,622.00
B211 Financial Reports (Monthly Operating Reports)	3.70	\$2,239.50
B220 Employee Benefits/Pensions	1.40	\$475.50
B250 Real Estate	0.60	\$921.00
B260 Board of Directors Matters	1.80	\$2,828.00
B310 Claims Administration and Objections	57.50	\$74,493.50
B320 Plan and Disclosure Statement	335.60	\$410,648.50
TOTAL	1110.00	\$1,365,595.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$3,258.96
Postage/Express Mail	\$16.90
Court Reporting Services	\$4,492.50
Taxi/Ground Transportation	\$107.71
Outside Professional Services	\$889.50
TOTAL	\$8,765.57

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347210

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,842.00
Costs incurred and advanced	4,855.15
Current Fees and Costs Due	\$443,697.15
Total Balance Due - Due Upon Receipt	\$443,697.15

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347210

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,842.00
Costs incurred and advanced	4,855.15
Current Fees and Costs Due	\$443,697.15
Total Balance Due - Due Upon Receipt	\$443,697.15

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347210

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2022

Bankruptcy General

\$438,842.00

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
12/01/2022	CX3	Update WIP chart	0.20	775.00	155.00
12/01/2022	MM53	Correspond with A. Glogowski regarding open case matters.	0.20	1,535.00	307.00
12/01/2022	MM53	Analysis of case matters and work in progress.	1.00	1,535.00	1,535.00
12/02/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); follow up review of same (.1); telephone conference with PH team regarding case issues and updates and plan matters (.8)	1.20	775.00	930.00
12/02/2022	CX3	Telephone conference with PH team re case representation (0.3); update WIP chart (0.3); telephone conference with PH team re case representation (0.8)	1.40	775.00	1,085.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	CH23	Review recent filings and notes to prepare for PH WIP and update calls (.7); telephone conference with PH team work in progress (.3); prepare follow up notes regarding same (.2); telephone conference with PH team regarding case updates (.8).	2.00	1,120.00	2,240.00
12/02/2022	DG16	Prepare notes for case update calls (.2); telephone conference with PH team regarding case workstreams update (.3); correspond with M Micheli regarding same and call schedule (.1); telephone conference with PH team regarding workstreams update, sale updates and excess equipment issues (.8); telephone conference with PH, Jefferies, Portage Point and management teams regarding updates (.5)	1.90	1,485.00	2,821.50
12/02/2022	JTG4	Telephone conference with management and PH team to discuss sale transactions, case updates, and plan and DS issues	0.50	1,585.00	792.50
12/02/2022	MM53	Correspond with M. Jones regarding open case matters.	0.20	1,535.00	307.00
12/02/2022	MM53	Correspond with A. Glogowski regarding open case matters.	0.40	1,535.00	614.00
12/02/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters and workstreams.	0.30	1,535.00	460.50
12/02/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.80	1,535.00	1,228.00
12/02/2022	MM53	Analysis of case matters and work in progress.	0.30	1,535.00	460.50
12/02/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.3)	0.30	515.00	154.50
12/02/2022	SCS8	Prepare notes for update call (.1); telephone conference with PH team regarding case updates (.3)	0.40	1,410.00	564.00
12/03/2022	MM53	Analysis of case matters and work in progress.	0.30	1,535.00	460.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5); prepare notes following same (.1)	0.80	775.00	620.00
12/05/2022	CX3	Update WIP chart (1.4); telephone conference with PH team regarding work in progress (0.2); telephone conference with PH team regarding case updates (0.5)	2.10	775.00	1,627.50
12/05/2022	DG16	Telephone conferences with PH team regarding workstreams update, upcoming deadlines	0.70	1,485.00	1,039.50
12/05/2022	JTG4	Telephone conference with M. Micheli about case updates and next steps (.3); telephone conference with PH team about pending projects (.5)	0.80	1,585.00	1,268.00
12/05/2022	JTG4	Correspond with J. Cobb re case update (.3)	0.30	1,585.00	475.50
12/05/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with PH team regarding open case matters.	0.20	1,535.00	307.00
12/05/2022	MM53	Telephone conference with J. Grogan regarding open case matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Analysis of case matters and work in progress.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with R. Mersch regarding open case matters.	0.10	1,535.00	153.50
12/05/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.2)	0.20	515.00	103.00
12/05/2022	SCS8	Telephone conference with PH team concerning case update and pending matters.	0.50	1,410.00	705.00
12/06/2022	JTG4	Telephone conference with M. Micheli, J. Stokes, D. Movius, R. Mersch about claims objections and retention matters	0.80	1,585.00	1,268.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM53	Telephone conference with J. Stokes, D. Movius, R. Mersch and J. Grogan regarding claims objections and counsel retention issues.	0.80	1,535.00	1,228.00
12/06/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50
12/06/2022	MM57	Draft S. Shelley pro hac vice and e-file same (.4)	0.40	515.00	206.00
12/06/2022	SCS8	Correspond with M. Magzamen concerning pro hac vice motion (.1); review and revise same (.1).	0.20	1,410.00	282.00
12/07/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); prepare notes following same (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.7)	1.20	775.00	930.00
12/07/2022	CX3	Revise WIP chart (0.8); telephone conference with PH team re case representation (0.3); further telephone conference with PH team re case representation (0.7)	1.80	775.00	1,395.00
12/07/2022	JTG4	Telephone conference with PH team about work in progress (.3); telephone conference with PH team to review open issues and case updates (.7)	1.00	1,585.00	1,585.00
12/07/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.70	1,535.00	1,074.50
12/07/2022	MM53	Telephone conference with PH team regarding open case matters.	0.30	1,535.00	460.50
12/07/2022	MM53	Analysis of case matters and work in progress.	0.20	1,535.00	307.00
12/07/2022	SMT1	Prepare motion exhibits (.1); correspond with M. Micheli and M. Magzamen regarding same (.1)	0.20	755.00	151.00
12/07/2022	SCS8	Telephone conference with PH team regarding case updates (.3); telephone conference (portion) with PH team re plan revisions, asset sales, pending motions (.5).	0.80	1,410.00	1,128.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	DG16	Conferences with M Micheli regarding case and sale matters update	0.90	1,485.00	1,336.50
12/08/2022	JTG4	Correspond with M. Magzamen regarding pleadings to file (.4)	0.40	1,585.00	634.00
12/08/2022	MM53	Analysis of case matters and work in progress.	0.50	1,535.00	767.50
12/08/2022	MM53	Telephone conferences with D. Ginsberg regarding case and sale process update.	0.90	1,535.00	1,381.50
12/08/2022	MM57	Review recent ECF filings and update working group and calendars re: same	0.20	515.00	103.00
12/09/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables	0.40	775.00	310.00
12/09/2022	CX3	Telephone conference with PH team re case representation (0.4); prepare follow up notes regarding same (0.1)	0.50	775.00	387.50
12/09/2022	DG16	Telephone conference with PH team regarding workstream updates (.4); correspond with M Micheli regarding case workstream updates (.2)	0.60	1,485.00	891.00
12/09/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.40	1,535.00	614.00
12/09/2022	MM57	Update calendars re: recent case developments (.4); review recent ECF filings and update working group re: same (.1)	0.50	515.00	257.50
12/09/2022	MM57	Update calendars re: upcoming hearings	0.20	515.00	103.00
12/09/2022	SCS8	Telephone conference with PH team regarding update.	0.40	1,410.00	564.00
12/10/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 6

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); follow up review of same (.2); correspond with M. Magzamen regarding upcoming filings (.1); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.3)	0.90	775.00	697.50
12/12/2022	CX3	Revise WIP chart based on recent updates (1.2); telephone conferences with PH team re case representation (0.6)	1.80	775.00	1,395.00
12/12/2022	DG16	Telephone conferences with PH team regarding workstream updates, upcoming deadlines, hearings	0.60	1,485.00	891.00
12/12/2022	JTG4	Telephone conferences with PH team to go over work in progress	0.60	1,585.00	951.00
12/12/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.30	1,535.00	460.50
12/12/2022	MM53	Analyze case matters and work in progress.	1.20	1,535.00	1,842.00
12/12/2022	MM57	Review recent ECF filings and update working group re: same	0.10	515.00	51.50
12/12/2022	SCS8	Telephone conference with PH team to discuss pending matters (.3); follow up telephone conference with PH team re case matters and next steps (.3).	0.60	1,410.00	846.00
12/13/2022	DG16	Telephone conference with PH, Jefferies and Portage Point teams regarding case workstreams, updates	0.50	1,485.00	742.50
12/13/2022	JTG4	Telephone conference with Jefferies and PH team to go over case updates	0.50	1,585.00	792.50
12/13/2022	MM53	Analyze case matters and work in progress.	1.10	1,535.00	1,688.50
12/13/2022	MM53	Telephone conference with Jefferies team and PH team regarding case updates.	0.50	1,535.00	767.50
12/13/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.4)	0.40	515.00	206.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 7

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); prepare follow up notes regarding same (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5)	1.00	775.00	775.00
12/14/2022	CX3	Review WIP chart prior to update calls (0.1); telephone conference with PH team re case representation (0.3); further telephone conference with PH team re same (0.5)	0.90	775.00	697.50
12/14/2022	DG16	Telephone conferences with PH team regarding case workstreams and upcoming deadlines	0.80	1,485.00	1,188.00
12/14/2022	JTG4	Telephone conference with PH team to go over pending projects (.5)	0.50	1,585.00	792.50
12/14/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.30	1,535.00	460.50
12/14/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/14/2022	MM53	Analyze case matters and work in progress.	0.90	1,535.00	1,381.50
12/14/2022	MM57	Review recent ECF filings and update working group re: same (.2); order transcripts of hearing (.2)	0.40	515.00	206.00
12/14/2022	SCS8	Telephone conference with PH team regarding updates.	0.30	1,410.00	423.00
12/15/2022	CX3	Revise WIP chart	0.40	775.00	310.00
12/15/2022	MM53	Analyze case matters and work in progress.	0.70	1,535.00	1,074.50
12/15/2022	MM57	Follow-up re: transcripts requests	0.10	515.00	51.50
12/15/2022	SCS8	Correspond with PH team re case update and workstreams (.4)	0.40	1,410.00	564.00
12/16/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.4); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5)	0.90	775.00	697.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	CX3	Telephone conference with PH team regarding case representation (0.4); telephone conference with J. Grogan and PH team regarding case representation (0.5)	0.90	775.00	697.50
12/16/2022	DG16	Review updated WIP chart (.2); telephone conferences with PH team regarding workstreams update (.9); telephone conference with M Micheli regarding same (.1); telephone conference with PH team, Jefferies (N Aleman, RJ Ramirez), Portage Point (R Mersch, S Levy) and D Harvey (CN) regarding case updates (.2)	1.40	1,485.00	2,079.00
12/16/2022	JTG4	Telephone conference with PH team to review work in progress (.5); telephone conference with management team and PH team about case strategy (.2); analyze same and next steps (.7)	1.40	1,585.00	2,219.00
12/16/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding case updates.	0.20	1,535.00	307.00
12/16/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
12/16/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/16/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.40	1,535.00	614.00
12/16/2022	MM57	Review recent ECF filings and update working group re: same (.2); correspond with Epiq re: 12/19 service (.1)	0.30	515.00	154.50
12/16/2022	SCS8	Telephone conference with Debtor management, Jefferies, and PH team re pending matters.	0.20	1,410.00	282.00
12/16/2022	SCS8	Telephone conference with PH team concerning open issues and task list.	0.50	1,410.00	705.00
12/17/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
12/18/2022	MM53	Analyze case matters and work in progress.	0.10	1,535.00	153.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 9

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.1); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.3); prepare follow up notes regarding same (.1)	0.50	775.00	387.50
12/19/2022	CX3	Telephone conferences with PH team regarding case representation (.4); review related submissions (.1)	0.50	775.00	387.50
12/19/2022	DG16	Telephone conferences with PH team regarding workstream updates, upcoming deadlines	0.40	1,485.00	594.00
12/19/2022	JTG4	Telephone conference with PH team about pending projects	0.30	1,585.00	475.50
12/19/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.10	1,535.00	153.50
12/19/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.30	1,535.00	460.50
12/19/2022	MM53	Analyze case matters and work in progress.	0.40	1,535.00	614.00
12/19/2022	MM57	Review recent ECF filings and update working group re: same (.6); correspond with Epiq re: upcoming filings and service (.5); follow-up research re: precedent transcript (.1)	1.20	515.00	618.00
12/19/2022	SCS8	Telephone conference with PH team regarding case and plan confirmation updates.	0.30	1,410.00	423.00
12/20/2022	CX3	Update WIP chart	0.30	775.00	232.50
12/20/2022	DG16	Telephone conference with M Micheli regarding case workstreams update	0.20	1,485.00	297.00
12/20/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/20/2022	MM53	Telephone conference with D. Ginsberg regarding open case matters.	0.20	1,535.00	307.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 10

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	MM57	Follow-up correspondence with Epiq on filings and service (.1); review recent ECF filings and update working group re: same (.4); review vendor transcript and submit for approval (.1); calendar critical dates (.1)	0.70	515.00	360.50
12/20/2022	SCS8	Correspond with M. Magzamen re electronic appearances and pro hac vice application	0.20	1,410.00	282.00
12/21/2022	AG29	Telephone conference with PH team regarding upcoming deliverables and deadlines	0.20	775.00	155.00
12/21/2022	DG16	Review correspondence from PH team and CN team regarding case matters	0.10	1,485.00	148.50
12/21/2022	DG16	Telephone conference with M Micheli and PH team regarding workstreams updates (.2); telephone conference with PH team, N Aleman (Jefferies), C Kinasz (Portage Point), S Levy (Portage Point), D Harvey (CN) and D Movius (CN) regarding case workstreams update, open items (1.1)	1.30	1,485.00	1,930.50
12/21/2022	JTG4	Telephone conference with management team and PH team regarding case update	1.10	1,585.00	1,743.50
12/21/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski regarding open case matters.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with M. Magzamen regarding upcoming filings.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with Compute North, Jefferies team, Portage Point team and PH team regarding case updates.	1.10	1,535.00	1,688.50
12/21/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/21/2022	MM57	Review recent ECF filings and update working group re: same (.2); calendar new critical dates (.5); telephone conference with M. Micheli regarding upcoming filings (.2); review hearing transcripts and update working group re: same (.1)	1.00	515.00	515.00
12/22/2022	JTG4	Correspond with J. Stokes about case updates (.3)	0.30	1,585.00	475.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 11

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	JTG4	Discuss publication notice with Epiq (.3)	0.30	1,585.00	475.50
12/22/2022	MM53	Analyze case matters and work in progress.	0.60	1,535.00	921.00
12/22/2022	MM57	Review recent ECF filings and update working group re: same (.1)	0.10	515.00	51.50
12/23/2022	DG16	Review correspondence from PH team regarding case matters and sale issues	0.20	1,485.00	297.00
12/23/2022	MM53	Analyze case matters and work in progress.	0.40	1,535.00	614.00
12/23/2022	MM57	Correspond with M. Micheli re: upcoming filings (.1); calendar critical dates (.2)	0.30	515.00	154.50
12/24/2022	MM53	Analyze case matters and work in progress.	0.70	1,535.00	1,074.50
12/27/2022	JTG4	Correspond with S. Thomas regarding abandonment notice (.1); review same (.1)	0.20	1,585.00	317.00
12/27/2022	JTG4	Correspond with D. Movius and T. Sadler about name change (.6)	0.60	1,585.00	951.00
12/27/2022	ML30	Correspond with S. Thomas re notice of abandonment precedent (.3); research regarding same (.8); review and revise notice of abandonment (.8); prepare same for e-filing (.2); e-file same (.1).	2.20	515.00	1,133.00
12/27/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/27/2022	SMT1	Draft notice of abandonment	2.00	755.00	1,510.00
12/28/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); telephone conference with PH team regarding case updates and confirmation timeline (.5)	0.80	775.00	620.00
12/28/2022	CX3	Telephone conference with PH team on case representation (0.5)	0.50	775.00	387.50
12/28/2022	JTG4	Telephone conference with management team regarding case update and strategy (.4); telephone conference with PH team to review pending projects (.5)	0.90	1,585.00	1,426.50
12/28/2022	JTG4	Telephone conference with M. Micheli about NPPD, plan, and case matters	0.50	1,585.00	792.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 12

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	JMN	Research name availability with the Secretary of State of Delaware in connection with winding down certain assets	0.50	565.00	0.00
12/28/2022	ML30	Correspond with T. Sadler regarding name research (.1); correspond with J. Negron regarding same (.1); review docket for objections and update PH team regarding same (.2)	0.40	515.00	206.00
12/28/2022	MM53	Analyze case matters and work in progress.	0.60	1,535.00	921.00
12/28/2022	MM53	Telephone conferences with S. Shelley, A. Glogowski, C. Xu regarding open case matters.	0.80	1,535.00	1,228.00
12/28/2022	MM53	Telephone conference with J. Grogan regarding plan, NPPD, and case matters.	0.50	1,535.00	767.50
12/28/2022	SCS8	Telephone conference with PH team re updates on pending matters.	0.30	1,410.00	423.00
12/29/2022	DM26	Prepare draft notice of withdrawal of notice of abandonment (.5)	0.50	515.00	0.00 ¹
12/29/2022	DM26	Correspond with client regarding side letter regarding 7575 Management (.2)	0.20	515.00	0.00
12/29/2022	JTG4	Correspond with J. Stokes about case updates (.3)	0.30	1,585.00	475.50
12/29/2022	ML30	Update PH team calendars (.1); review issue regarding notice of withdrawal of notice of abandonment (.1); correspond with D. Mohamed regarding same (.1).	0.30	515.00	154.50
12/29/2022	ML30	Correspond with T. Sadler re name research (.2); follow up correspondence with J. Negron re same (.1).	0.30	515.00	154.50
12/29/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50
12/30/2022	DM26	Research and review precedent motions to change debtor name	1.80	515.00	0.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 13

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	ML30	Correspond with S. Thomas regarding upcoming filings (.4); review issues regarding rejection notice filing (.4); prepare rejection notice for e-filing (.1); e-file same (.1); correspond with Epiq regarding service of same (.2); review issues regarding filing notice of asset sale and notice of withdrawal of abandonment document (.6); prepare same for e-filing (.2); e-file same (.2); correspond with Epiq regarding service of same (.1); review filing issues regarding objection to lift stay motion (.4); prepare same for e-filing (.1); e-file same (.1); correspond with Epiq regarding service of same (.1).	3.00	515.00	1,545.00
Subtotal: B110 Case Administration			89.50		102,235.00
 B111 Schedules and Statements of Financial Affairs					
12/30/2022	MM53	Telephone conference with D. Harvey regarding schedules and statements.	0.10	1,535.00	153.50
Subtotal: B111 Schedules and Statements of Financial Affairs			0.10		153.50
 B112 General Creditor Inquiries					
12/12/2022	MJ1	Correspond with counterparty counsel regarding inquiry (.3); correspond with Paul Hastings team regarding same (.3)	0.60	1,120.00	0.00
Subtotal: B112 General Creditor Inquiries			0.60		0.00
 B113 Pleadings Review					
12/02/2022	MM57	Review recent filings and update working group and calendars re: same (.3)	0.30	515.00	154.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 14

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	MM57	Review recent filings and update working group and calendars re: same (.3)	0.30	515.00	154.50
12/13/2022	MM57	Review recent filings and update working group re: same (.2)	0.20	515.00	103.00
12/14/2022	MM57	Review docket and recent filings and update calendar and working group re: same (.2)	0.20	515.00	103.00
12/22/2022	MM57	Review recent filings in case docket and update calendars and working group re: same (.3)	0.30	515.00	154.50
12/23/2022	MM57	Review recent filings and update working group re: same (.3)	0.30	515.00	154.50
12/27/2022	ML30	Review recent filings and update working group re: same	0.40	515.00	206.00
12/28/2022	ML30	Review recent filings (.1); prepare end of day update for working group re: same (.3).	0.40	515.00	206.00
12/29/2022	ML30	Review recent filings and prepare end of day update for working group re: same (.4)	0.40	515.00	206.00
12/30/2022	ML30	Review recent filings and prepare end of day update for working group re: same	0.40	515.00	206.00
Subtotal: B113 Pleadings Review			3.20		1,648.00

B140 Relief from Stay/Adequate Protection Proceedings

12/01/2022	AG29	Draft objection to lift stay motion	0.80	775.00	620.00
12/01/2022	MM57	Correspond with M. Micheli re: Konza motion and timing (.1); update calendars re: same (.1)	0.20	515.00	103.00
12/02/2022	MM57	Correspond with C. Xu re: motion/stipulation to modify stay (.2); research re: same (.8)	1.00	515.00	515.00
12/05/2022	CX3	Draft motion to lift stay for stipulation to resolve unsecured claim	1.30	775.00	1,007.50
12/05/2022	MM53	Analyze US Digital's motion and related customer claims.	0.40	1,535.00	614.00
12/05/2022	MM57	Correspond with M. Micheli and C. Xu re: lift stay motion and stipulation	0.30	515.00	154.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 15

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM57	Prepare notice of withdrawal of stay enforcement motion for filing (.2); correspond with M. Micheli and A. Glogowski re: same (.1); e-file same (.2)	0.50	515.00	257.50
12/07/2022	AG29	Draft objections to US Digital and Konza motions	1.30	775.00	1,007.50
12/08/2022	AG29	Draft objections to Konza and US Digital motions (1.7); correspond with M. Micheli regarding same (.3); review and revise US Digital motion (.4); review and revise Konza motion (.7); further correspond with M. Micheli regarding objections to customer motions (.1); correspond with J. Grogan regarding same (.1); correspond with Compute North team regarding same (.1)	3.40	775.00	2,635.00
12/08/2022	MM53	Draft revisions to objection to US Digital motion to lift the stay.	0.70	1,535.00	1,074.50
12/08/2022	MM53	Draft revisions to objection to Konza motion to lift the stay.	0.60	1,535.00	921.00
12/09/2022	AG29	Correspond with Compute North team, J. Grogan, M. Micheli regarding customer objections (.3); review and revise customer objections (.9); correspond with M. Micheli regarding same (.2); correspond with M. Magzamen regarding filing of same (.1)	1.50	775.00	1,162.50
12/09/2022	MM53	Draft revisions to objection to Konza motion to lift the stay.	0.40	1,535.00	614.00
12/09/2022	MM53	Draft revisions to objection to US Digital motion to lift the stay.	0.30	1,535.00	460.50
12/09/2022	MM57	Correspond with A. Glogowski re: objections to motions for relief from stay (.1); review and comment on Konza objection (.2); e-file objection to Konza motion for relief from stay (.3); review and comment on Digital objection (.2); e-file same (.3); correspond with Epiq re: service of objections (.1)	1.20	515.00	618.00
12/27/2022	SMT1	Draft objection to motion for relief from stay	5.10	755.00	3,850.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 16

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/27/2022	SMT1	Review motion for relief from stay	0.90	755.00	679.50
12/28/2022	SCS8	Review and revise objection to Shirole lift stay motion (1.3); review lift stay motion and underlying complaint (.9); analyze jurisdiction issues (.8); review applicable cases (.7); revise objection to lift stay motion (.5); correspond with M. Micheli re same (.2).	4.40	1,410.00	6,204.00
12/29/2022	JTG4	Review and revise Shirole objection (1.4)	1.40	1,585.00	2,219.00
12/29/2022	MM53	Draft revisions to objection to Shirole lift stay motion.	0.50	1,535.00	767.50
12/29/2022	SCS8	Correspond with S. Thomas re opposition to Shirole lift stay motion (.1); review additional cases involving stay relief and discrimination claims (.5).	0.60	1,410.00	846.00
12/30/2022	MM53	Draft revisions to objection to Shirole motion to modify the stay.	0.40	1,535.00	614.00
12/30/2022	MM53	Telephone conference with R. Mersch regarding declaration in support of objection to Shirole motion to modify the stay.	0.10	1,535.00	153.50
12/30/2022	MM53	Draft revisions to Mersch declaration in support of objection to Shirole motion to modify the stay.	0.60	1,535.00	921.00
12/30/2022	SMT1	Draft declaration in support of stay modification objection	1.50	755.00	1,132.50
12/30/2022	SMT1	Revise objection to stay relief motion	1.50	755.00	1,132.50
12/30/2022	SCS8	Correspond with S. Thomas re objection to Shirole lift stay motion (.1); review revised objection (.1).	0.20	1,410.00	282.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			31.10		30,566.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 17

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B150 Meetings of and Communications with Creditors					
12/01/2022	DG16	Telephone conference with J Grogan, S Bhattacharyya, M Micheli, E Rodriguez; Jefferies (J Finger, R Hamilton; Portage Point (R Mersch, C Kinasz); MWE (K Going) and Miller Buckfire (Y Song, S Hughes) regarding case workstream updates	0.90	1,485.00	1,336.50
12/01/2022	ER8	Telephone conference with creditors committee and PH team regarding pending transactions and update	0.90	840.00	756.00
12/01/2022	JTG4	Telephone conference with Creditors Committee and PH team regarding case update (.9)	0.90	1,585.00	1,426.50
12/01/2022	MM53	Correspond with J. Grogan regarding meeting with counsel to Committee.	0.40	1,535.00	614.00
12/01/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues and plan and disclosure statement.	0.90	1,535.00	1,381.50
12/01/2022	SB33	Telephone conference (portion) with UCC advisors and PH team regarding case updates	0.50	1,610.00	0.00
12/08/2022	DG16	Telephone conference with J Grogan, M Micheli, R Hamilton (Jefferies), N Aleman (Jefferies), K Going (MWE), S Lutkus (MWE) and Miller Buckfire regarding case workstream updates, sales, plan and customer discussions	0.80	1,485.00	1,188.00
12/08/2022	JTG4	Telephone conference with UCC advisors and PH team to discuss case update and strategy	0.80	1,585.00	1,268.00
12/08/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues, and plan and disclosure statement.	0.80	1,535.00	1,228.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 18

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	JTG4	Telephone conference with McDermott and M. Micheli about Marathon stipulation (.6)	0.60	1,585.00	951.00
12/13/2022	MM53	Telephone conference with K. Going, S. Lutkus and J. Grogan regarding Marathon and plan matters.	0.60	1,535.00	921.00
12/15/2022	DG16	Telephone conference with PH team, N Aleman (Jefferies), K Going (MWE) and Miller Buckfire team regarding case workstreams update, including plan, claims, customer issues (.8)	0.80	1,485.00	1,188.00
12/15/2022	JRB	Telephone conference with UCC counsel and PH team regarding case updates (.8); telephone conference with M. Micheli regarding same, plan releases, and timing issues (.2)	1.00	1,635.00	1,635.00
12/15/2022	JTG4	Telephone conference with UCC advisors and PH team about case updates and strategy (.8)	0.80	1,585.00	1,268.00
12/15/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues and plan and disclosure statement.	0.80	1,535.00	1,228.00
12/15/2022	SCS8	Telephone conference with committee and PH team re plan and case issues (.8)	0.80	1,410.00	1,128.00
12/22/2022	DG16	Telephone conference with PH, Jefferies, Portage Point, MWE and Miller Buckfire teams regarding case updates	0.70	1,485.00	1,039.50
12/22/2022	JTG4	Telephone conference with Committee advisors and PH team regarding weekly updates (.7); analyze strategy and next steps to prepare for same (.4)	1.10	1,585.00	1,743.50
12/22/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues, plan, and disclosure statement.	0.70	1,535.00	1,074.50
12/22/2022	SCS8	Telephone conference with PH team and committee counsel regarding case updates.	0.70	1,410.00	987.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 19

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team regarding sale process, customer issues and plan and disclosure statement.	0.50	1,535.00	767.50
Subtotal: B150 Meetings of and Communications with Creditors			16.00		23,129.50
 B155 Court Hearings					
12/06/2022	MM57	Draft agenda for 12/9 hearing (.4); draft witness and exhibit list for 12/9 hearing (.3); correspond with M. Micheli re: same (.1)	0.80	515.00	412.00
12/07/2022	MM57	Correspond with M. Micheli and A. Glogowski re: 12/9 hearing (.1); correspond with S. Thomas re: same (.1); follow-up correspondence with J. Grogan re: W&E list (.1); correspond with M. Micheli re: same (.1); review and revise W&E list and e-file same (.3); follow-up review of upcoming filings (.1)	0.80	515.00	412.00
12/08/2022	MM57	Correspond with D. Harvey and J. Grogan re: hearing (.1); revise agenda and e-file same (.4)	0.50	515.00	257.50
12/12/2022	MM57	Correspond with M. Micheli re: witness & exhibit list for 12/16 hearing	0.10	515.00	51.50
12/13/2022	MM57	Correspond with A. Glogowski re: timing for 12/16 hearing (.1); correspond with J. Grogan re: hearing on 12/16 (.1); review issues re: same (.1)	0.30	515.00	154.50
12/14/2022	AG29	Correspond with M. Magzamen regarding notices for hearings on December 16 and 20 (.2); correspond with N. Rowles (counsel to the Committee) regarding same (.1)	0.30	775.00	232.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 20

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	MM57	Draft correspondence to Chambers re: 12/16 hearing (.3); draft notice of time change (.2); update 12/16 witness & exhibit list (.4); correspond with A. Glogowski and M. Micheli re: same (.1); correspond with S. Shelley and C. Harlan re: W&E list and agenda for 12/16 hearing (.2); review issues re: same (.2); e-file W&E list (.2)	1.60	515.00	824.00
12/15/2022	JTG4	Review hearing agenda and notice of hearing (.2); correspond with M. Magzamen regarding same (.1)	0.30	1,585.00	475.50
12/15/2022	MM57	Revise 12/16 hearing agenda (.6); correspond with J. Grogan re: same (.1); calendar hearing invite for CN and advisors (.1); e-file hearing agenda (.1); correspond with Epiq re: service of same (.1)	1.00	515.00	515.00
12/16/2022	MM53	Draft revisions to agenda for hearing.	0.10	1,535.00	153.50
12/19/2022	MM53	Prepare outline for hearing regarding Marathon and Konza.	0.20	1,535.00	307.00
12/19/2022	MM57	Correspond with Chambers re: virtual hearing (.1); draft notice re: same (.3); correspond with M. Micheli re: same (.1); draft agenda for hearing (.5); correspond with Epiq re: service of notices and filings for 12/19 (.1); update hearing agenda (.7); correspond with M. Micheli, D. Ginsberg re: appearances at hearing (.2); review and e-file agenda for hearing (.2)	2.20	515.00	1,133.00
12/19/2022	SMT1	Draft hearing notes	1.70	755.00	1,283.50
12/20/2022	MM53	Follow up review of matters from hearing.	0.30	1,535.00	460.50
12/20/2022	MM53	Prepare talking points for hearing regarding Marathon and Konza.	1.00	1,535.00	1,535.00
Subtotal: B155 Court Hearings			11.20		8,207.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 21

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B160 Fee/Employment Applications					
12/02/2022	AG29	Review PH fee issues (.3); correspond with C. Edge, K. Traxler, M. Micheli regarding same (.2); telephone conference with C. Edge, K. Traxler, M. Micheli regarding same (.4); further telephone conference with M. Micheli regarding same (.1); review documents and issues regarding same (.4); correspond with PH team regarding same (.3)	1.70	775.00	1,317.50
12/02/2022	KAT2	Correspond with A. Glogowski, M. Micheli, and C. Edge regarding professional fee matters (.2); telephone conference with A. Glogowski, M. Micheli, and C. Edge regarding same (.4); review issues regarding same (.2)	0.80	920.00	0.00
12/02/2022	MM53	Telephone conference with A. Glogowski regarding fee application matters	0.10	1,535.00	153.50
12/02/2022	MM53	Telephone conference with K. Traxler, C. Edge and A. Glogowski regarding fee matters	0.40	1,535.00	614.00
12/02/2022	MM53	Analyze monthly fee application matters.	0.10	1,535.00	153.50
12/05/2022	JTG4	Correspond with C. Edge about October fee application (.4)	0.40	1,585.00	634.00
12/05/2022	KAT2	Prepare third monthly fee request (.3); correspond with C. Edge regarding same (.1)	0.40	920.00	0.00
12/05/2022	MM53	Review Paul Hastings monthly fee application matters.	0.30	1,535.00	460.50
12/08/2022	AG29	Correspond with M. Micheli regarding PH invoice issue (.1); correspond with Portage Point regarding same (.1)	0.20	775.00	155.00
12/14/2022	AG29	Correspond with M. Micheli, M. Jones regarding PH rate changes (.1); draft notice of change in rates related to same (.3)	0.40	775.00	310.00
12/14/2022	KAT2	Correspond with M. Micheli regarding notice of rate change	0.10	920.00	0.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 22

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	AG29	Correspond with M. Micheli regarding notice of change in rates (.1); correspond with PH team regarding same (.2); correspond with M. Magzamen regarding filing of same (.1)	0.40	775.00	310.00
12/19/2022	KAT2	Correspond with J. Grogan regarding compensation matters	0.10	920.00	0.00
12/21/2022	AG29	Correspond with J. Grogan and M. Micheli regarding PH fee statement	0.20	775.00	155.00
12/22/2022	AG29	Correspond with Compute North and Portage Point teams regarding PH fee statement	0.10	775.00	77.50
12/23/2022	JTG4	Correspond with C. Edge and M. Micheli about PH November fee application (.3)	0.30	1,585.00	475.50
12/27/2022	AG29	Correspond with Portage Point regarding PH fee statement	0.10	775.00	77.50
12/31/2022	AG29	Review PH invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines	3.10	775.00	2,402.50
Subtotal: B160 Fee/Employment Applications			9.20		7,296.00

B165 Fee/Employment Applications for Other Professionals

12/05/2022	AG29	Correspond with J. Grogan, M. Micheli regarding interim compensation (.2); review and analyze documents regarding same (.3); correspond with Compute North, Portage Point, and PH teams regarding same (.1)	0.60	775.00	465.00
12/05/2022	AG29	Review Portage Point fee application (.4); correspond with M. Micheli regarding same (.1); correspond with J. Grogan regarding same (.1); correspond with M. Magzamen regarding filing of same (.1)	0.70	775.00	542.50
12/05/2022	JTG4	Discuss efficiency counsel with R. Mersch (.3); correspond with M. Rice about budget (.3)	0.60	1,585.00	951.00
12/05/2022	JTG4	Review PPP fee application (.4)	0.40	1,585.00	634.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 23

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	MM53	Review Portage Point fee application in preparation for filing.	0.20	1,535.00	307.00
12/06/2022	JTG4	Discuss efficiency counsel role with R. Smiley (.3)	0.30	1,585.00	475.50
12/13/2022	JTG4	Discussions with R. Smiley about retention (.3)	0.30	1,585.00	475.50
12/14/2022	AG29	Correspond with J. Grogan and OCP regarding OCP procedures issue (.3); review documents related to same (.2)	0.50	775.00	387.50
12/14/2022	CH23	Review precedent re: retention application (1.2); draft same for efficiency counsel (.5)	1.70	1,120.00	1,904.00
12/14/2022	MM57	Correspond with C. Harlan regarding efficiency counsel retention (.1); research re: retention of efficiency counsel (.4)	0.50	515.00	257.50
12/15/2022	MM57	Research re: retention of efficiency counsel	0.50	515.00	257.50
12/21/2022	AG29	Correspond with M. Micheli and M. Magzamen regarding OCP issue (.2); review documents related to same (.1)	0.30	775.00	232.50
12/22/2022	CH23	Draft efficiency counsel retention (3.2); revise declaration re: same (1.1); review precedent re: same (1.0)	5.30	1,120.00	5,936.00
12/22/2022	JTG4	Review Smiley retention application (.3)	0.30	1,585.00	475.50
12/22/2022	JTG4	Correspond with C. Harlan about Smiley retention (.6)	0.60	1,585.00	951.00
12/22/2022	SCS8	Correspond with C. Harlan re Smiley retention application (.2); review and revise Smiley retention application (1.3); follow up correspondence with C. Harlan re same (.1); revise Smiley declaration supporting retention (.5).	2.10	1,410.00	2,961.00
12/23/2022	CH23	Revise FBFK retention application (2.4); revise FBFK declaration (1.3); correspond with client and FBFK re: same (.5).	4.20	1,120.00	4,704.00
12/23/2022	JTG4	Correspond with C. Harlan regarding Smiley retention application (.3)	0.30	1,585.00	475.50
12/26/2022	CH23	Follow up correspondence with client re: FBFK retention application (.3); review same (.8).	1.10	1,120.00	1,232.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 24

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	CH23	Review FBFK retention application (.5); revise same (1.5); correspond with FBFK re: same (.2); correspond with client re: same (.2)	2.40	1,120.00	2,688.00
12/29/2022	JTG4	Correspond with C. Harlan about Smiley application (.3)	0.30	1,585.00	475.50
12/29/2022	ML30	Correspond with C. Harlan regarding filing of retention application (.2); review and comment on same (.8); prepare same for e-filing (.2); e-file same (.1); update C. Harlan regarding same (.1); correspond with Epiq regarding service of same (.1).	1.50	515.00	772.50
Subtotal: B165 Fee/Employment Applications for Other Professionals			24.70		27,560.50

B180 Avoidance Action Analysis

12/08/2022	MM57	Correspond with J. Grogan re: payments to insiders (.1); review SoFAs and extract detail re: same (.6); correspond with Epiq re: report of same (.2)	0.90	515.00	463.50
Subtotal: B180 Avoidance Action Analysis			0.90		463.50

B191 General Litigation

12/05/2022	JRB	Correspond with D. Movius regarding subpoena objection letter (.1); videoconference with D. Movius regarding same (.1); telephone conference with J. Grogan and J. Stokes regarding D&O release investigation (.6); prepare plan regarding same (.3); correspond with S. Tillman regarding Rohite Shirole complaint (.1)	1.20	1,635.00	1,962.00
12/05/2022	JTG4	Review and revise NPPD stipulation (.6)	0.60	1,585.00	951.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 25

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	JTG4	Telephone conferences with J. Bliss and S. Tillman about D&O release issues (.6); analyze same (.3)	0.90	1,585.00	1,426.50
12/06/2022	JRB	Telephone conference with J. Stokes, J. Grogan, and S. Tillman regarding D&O investigation (.5); prepare notes regarding same (.3); correspond with S. Tillman regarding same (.1); telephone conference with J. Grogan regarding same (.2)	1.10	1,635.00	1,798.50
12/06/2022	JTG4	Telephone conference with J. Stokes, S. Tillman and J. Bliss about D&O releases (.5); follow up telephone conference with J. Bliss about same (.2); review issues regarding same (.4)	1.10	1,585.00	1,743.50
12/07/2022	JRB	Telephone conference with P. Shea regarding D&O release investigation (.2); telephone conferences with K. Logue regarding same (.3); telephone conference with M. Micheli regarding same (.2); correspond with J. Stokes regarding same (.2); prepare outline for interviews regarding same (.5); review draft investigation report (.5)	1.90	1,635.00	3,106.50
12/07/2022	JTG4	Correspond with J. Stokes, J. Bliss and Tillman regarding D&O issues (.8)	0.80	1,585.00	1,268.00
12/07/2022	KCL	Analyze issues related to investigation matter (.2); telephone conferences with J. Bliss regarding same (.3)	0.50	1,785.00	0.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 26

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	JRB	Interview D. Harvey regarding D&O release investigation (.5); supplement outline for same (.3); prepare notes regarding same (.4); telephone conference with M. Micheli regarding same (.3); correspond with J. Grogan regarding same (.2); correspond with D. Harvey regarding same (.1); correspond with J. Stokes regarding same (.1); correspond with S. Thomas regarding related case law (.2); correspond with D. Movius regarding subpoena response (.1); correspond with E. Jennings regarding same (.1); correspond with M. Micheli regarding same (.1)	2.40	1,635.00	3,924.00
12/08/2022	JTG4	Correspond with J. Stokes about Atlas miners and related issues (.4)	0.40	1,585.00	634.00
12/08/2022	KCL	Analyze issues related to investigation	0.40	1,785.00	0.00
12/09/2022	JRB	Interview D. Harvey regarding D&O release investigation (.3); supplement outline for same (.2); prepare notes regarding same (.2); correspond with D. Harvey regarding same (.1); correspond with M. Micheli regarding same (.1); prepare Tillman declaration regarding same (.8); correspond with S. Shelly regarding same (.1); correspond with J. Goldstein regarding subpoena response (.1); correspond with M. Micheli regarding same (.1); correspond with M. Magzamen regarding same (.1)	2.10	1,635.00	3,433.50
12/10/2022	JRB	Prepare Tillman declaration (1.7); correspond with S. Thomas regarding same (.1)	1.80	1,635.00	2,943.00
12/10/2022	SMT1	Prepare chart of directors and officers for J. Bliss (.8); correspond with J. Bliss and S. Levy (Portage Point) regarding same (.2)	1.00	755.00	755.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 27

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	JRB	Interview E. Scher regarding D&O release investigation (.5); prepare outline for same (.3); prepare notes regarding same (.3); correspond with E. Sher regarding same (.1); correspond with S. Tillman regarding same (.1); correspond with J. Grogan regarding same (.2); correspond with S. Thomas regarding same (.2); analyze issues and authority regarding same (1.8)	3.50	1,635.00	5,722.50
12/12/2022	JRB	Interview B. Coulby regarding D&O release investigation (.6); prepare outline for same (.3); prepare notes regarding same (.3); correspond with S. Tillman regarding same (.1); correspond with J. Stokes regarding same (.1)	1.40	1,635.00	2,289.00
12/13/2022	JRB	Conduct D&O release investigation (4.3); telephone conference with B. Renken regarding same (.2); correspond with T. Sadler regarding same (.4); telephone conference with S. Tillman regarding same (.1); correspond with J. Grogan regarding D&O release investigation (.7); telephone conference with M. Micheli regarding same (.3); correspond with K. Logue regarding same (.7); correspond with S. Thomas regarding same (.1); telephone conference with J. Stokes regarding same (.2)	7.00	1,635.00	11,445.00
12/13/2022	JRB	Correspond with K. Wenzel regarding D&O release investigation (.1); prepare declaration regarding same (.9); telephone conference with D. Movius regarding subpoena response (.1); correspond with E. Jennings regarding same (.1)	1.20	1,635.00	1,962.00
12/13/2022	KCL	Review and comment on issues related to claims investigation	0.30	1,785.00	0.00
12/13/2022	RSK4	Research regarding draft complaint	0.70	540.00	0.00
12/13/2022	SCS8	Correspond with S. Martin concerning NextEra stay violation proceedings.	0.20	1,410.00	282.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 28

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	EJ4	Correspond with J. Bliss regarding production specifications (0.2); correspond and conference with T. Conklin (Epiq) regarding endorsement instructions (0.6); review and comment on pending production (0.2)	1.00	695.00	0.00
12/14/2022	JRB	Interview K. Wenzel regarding D&O release investigation (.5); prepare outline for same (.4); correspond with K. Wenzel regarding same (.1); prepare notes regarding same (.3); analyze issues and related authority regarding same (1.7); prepare Tillman declaration regarding same (1.5); telephone conference with J. Grogan and M. Micheli regarding same (.3); correspond with K. Going regarding same (.1); correspond with T. Sadler regarding same (.1); correspond with D. Movius regarding same (.1); correspond with S. Thomas regarding legal analysis for same (.2); review same (.3); analyze R. Shirole litigation pleadings (.3); prepare notes for T. Piper interview (.1)	6.00	1,635.00	9,810.00
12/14/2022	JRB	Correspond with E. Jennings regarding subpoena response (.1); comment on same (.3); correspond with J. Stokes regarding retracted Coindesk story (.1); review comments regarding same (.3)	0.80	1,635.00	1,308.00
12/14/2022	JTG4	Correspond with M. Micheli regarding NPPD issues (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Analyze Bootstrap litigation matters.	0.20	1,535.00	307.00
12/14/2022	MM57	Draft notice of withdrawal/cancelation of motion to enforce stay against NextEra	0.40	515.00	206.00
12/14/2022	MM57	Correspond with S. Thomas regarding 9027 motion and procedures (.1); research precedent re motion to extend time to file notice of removal (.4)	0.50	515.00	257.50
12/14/2022	RSK4	Review Compute North production documents CN000001-CN000107	0.60	540.00	0.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 29

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	JRB	Prepare Tillman declaration (2.4); correspond with J. Grogan regarding same and weekly call with UCC counsel (.1)	2.50	1,635.00	4,087.50
12/15/2022	JTG4	Correspond with J. Bliss regarding D&O releases (.4)	0.40	1,585.00	634.00
12/15/2022	MM53	Analyze Bootstrap litigation matters.	0.20	1,535.00	307.00
12/16/2022	JRB	Interview PJ Lee regarding D&O release investigation (1.0); prepare outline for same (.6); prepare notes regarding same (.6); analyze issues and related authority regarding same (2.4); prepare letter to J. Goldstein regarding document production (.3); analysis regarding same (.4); correspond with R. Kromer regarding same (.1); correspond with T. Piper regarding interview (.1)	5.50	1,635.00	8,992.50
12/16/2022	RSK4	Review and prepare Compute North production documents CN000001-CN000107 for J. Goldstein	0.30	540.00	0.00
12/16/2022	SMT1	Draft motion to extend removal deadline	0.70	755.00	528.50
12/19/2022	JRB	Telephone conference with S. Tillman regarding D&O release investigation (.1); telephone conference with K. Logue regarding same (.1); telephone conference with J. Stokes regarding same (.2); legal analysis regarding same (1.8); correspond with S. Thomas regarding documents for same (.2); analyze documents regarding same (1.5)	3.90	1,635.00	6,376.50
12/19/2022	KCL	Telephone conference with J. Bliss regarding investigation matter	0.10	1,785.00	0.00
12/19/2022	MM57	Correspond with M. Micheli re: CN filings (.1); follow-up correspondence with S. Martin re: objections to motions for relief from stay (.2); follow-up correspondence with S. Martin re: procedures and process re: CoC submissions (.2); review and revise orders and CoCs (.4); e-file CoCs (.3)	1.20	515.00	618.00
12/19/2022	SMT1	Draft motion to extend removal deadline	1.70	755.00	1,283.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 30

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	AG29	Correspond with S. Thomas regarding motion to extend removal deadline (.2)	0.20	775.00	155.00
12/20/2022	JRB	Telephone conference with K. Logue regarding D&O indemnification (.2); analyze Delaware law on same (.7); prepare memo regarding same (.3); review entity documents regarding same (.4); correspond with J. Grogan regarding same (.1); correspond with S. Thomas regarding same (.1)	1.80	1,635.00	2,943.00
12/20/2022	JRB	Interview D. Perrill regarding D&O release investigation (.5); prepare outline for same (.4); prepare notes regarding same (.4); correspond with S. Tillman regarding same (.1); interview J. Lima regarding D&O release investigation (.5); prepare outline for same (.3); correspond with S. Thomas regarding documents for same (.1); correspond with J. Stokes regarding documents for same (.1); analyze documents for same (2.2); prepare declaration regarding same (.6); correspond with J. Grogan regarding same (.1); correspond with K. Going and J. Hiems regarding same (.1)	5.40	1,635.00	8,829.00
12/20/2022	JTG4	Correspond with S. Thomas and M. Magzamen about motion to extend removal deadline (.4); review same (.4)	0.80	1,585.00	1,268.00
12/20/2022	KCL	Telephone conference with J. Bliss regarding investigation matters	0.20	1,785.00	0.00
12/20/2022	MM53	Draft revisions to removal deadline extension motion	0.50	1,535.00	767.50
12/20/2022	MM57	Correspond with S. Thomas re: section 9027 extension motion (.1); review and comment on same (.3); correspond with J. Grogan re: filing same (.1); e-file same (.2); correspond with Epiq re: service of same (.1)	0.80	515.00	412.00
12/20/2022	SMT1	Revise motion to extend removal deadline	1.20	755.00	906.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 31

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	JRB	Interview with S. Barron regarding D&O release investigation (1.0); prepare outline for same (.8); prepare notes regarding same (.4); correspond with S. Barron regarding same (.1); review documents regarding same (.4); telephone conference with J. Grogan regarding same (.3); correspond with S. Tillman regarding same (.1); correspond with S. Thomas regarding same (.1); analyze issues and authority regarding same (2.8); prepare declaration regarding same (1.1)	7.10	1,635.00	11,608.50
12/21/2022	JTG4	Telephone conference with J. Bliss about D&O issues (.3)	0.30	1,585.00	475.50
12/22/2022	JRB	Telephone conference with S. Thomas, K. Going and J. Hiems regarding D&O release investigation (.5); correspond with J. Grogan regarding same (.2); telephone conference with S. Tillman regarding same (.1); correspond with S. Shelley regarding same (.1); analyze issues and authority regarding same (2.3); prepare S. Tillman declaration regarding same (2.7); correspond with S. Thomas regarding same (.1); review documents regarding same (.7)	6.70	1,635.00	10,954.50
12/22/2022	MM53	Analyze NPPD settlement stipulation and comments received.	0.30	1,535.00	460.50
12/22/2022	SMT1	Analyze case law and precedent regarding indemnification issue	3.00	755.00	2,265.00
12/23/2022	JRB	Telephone conference with K. Going, J. Hiems and S. Thomas regarding D&O release investigation (.3); prepare notes for same (.2); correspond with S. Thomas regarding same (.1); telephone conference with S. Thomas regarding same (.1); correspond with K. Going and J. Hiems regarding same (.1); correspond with J. Grogan regarding D&O insurance (.1); correspond with J. Stokes regarding same (.1)	1.00	1,635.00	1,635.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 32

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2022	SMT1	Review case law and precedent regarding indemnification issue (1.9); draft analysis regarding same (1.4)	3.30	755.00	2,491.50
12/26/2022	MM53	Analyze open NPPD settlement issues.	0.30	1,535.00	460.50
12/27/2022	MM53	Analyze open NPPD settlement issues.	0.70	1,535.00	1,074.50
12/27/2022	MM53	Telephone conference with M. Whaley regarding NPPD settlement issues.	0.10	1,535.00	153.50
12/28/2022	JTG4	Correspond with L. Gomar and M. Micheli about NPPD issues (.7); analyze same (.4)	1.10	1,585.00	1,743.50
12/28/2022	SMT1	Analyze case law and precedent regarding indemnification issue	0.60	755.00	453.00
12/29/2022	JRB	Correspond with J. Goldstein regarding subpoena response (.1); prepare Tillman declaration regarding D&O release investigation (5.7)	5.80	1,635.00	9,483.00
12/29/2022	MM53	Analyze open NPPD settlement issues.	0.20	1,535.00	307.00
12/30/2022	JRB	Prepare Tillman declaration (2.7); analyze issues and authority regarding same (3.0)	5.70	1,635.00	9,319.50
Subtotal: B191 General Litigation			103.90		149,003.00

B210 Business Operations

12/01/2022	AG29	Correspond with M. Micheli and D. Movius (Compute North) regarding cash management issue (.1); review documents regarding same (.2)	0.30	775.00	232.50
12/07/2022	JTG4	Review proposed Bootstrap license agreement for Georgia site (.5)	0.50	1,585.00	792.50
12/13/2022	JTG4	Correspond with J. Stokes about independent contractor agreement (.3); prepare form of agreement (.9)	1.20	1,585.00	1,902.00
12/13/2022	MM53	Analyze open customer matters.	0.40	1,535.00	614.00
12/14/2022	JTG4	Correspond with J. Stokes about form contractor agreement (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Telephone conference with A. Saweris regarding customer equipment of Veribi.	0.10	1,535.00	153.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 33

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	MM53	Analyze open customer matters.	0.30	1,535.00	460.50
12/15/2022	JTG4	Review and revise notice of termination to Bootstrap Energy (1.1)	1.10	1,585.00	1,743.50
12/16/2022	MM53	Telephone conference with G. Mathless regarding Touzi equipment.	0.20	1,535.00	307.00
12/19/2022	DG16	Correspond with M. Micheli regarding customer inquiry	0.10	1,485.00	148.50
12/27/2022	JTG4	Correspond with PPP about budget (.3)	0.30	1,585.00	475.50
12/29/2022	JTG4	Correspond with M. Micheli and Jefferies about office equipment (.2)	0.20	1,585.00	317.00
Subtotal: B210 Business Operations			5.00		7,622.00

B211 Financial Reports (Monthly Operating Reports)

12/01/2022	MM57	Draft CNO for 2015.3 statement	0.40	515.00	206.00
12/06/2022	MM57	Review and file 2015.3 CNO (.3)	0.30	515.00	154.50
12/20/2022	AG29	Correspond with M. Magzamen regarding monthly operating reports (.1)	0.10	775.00	77.50
12/20/2022	MM57	Correspond with A. Glogowski re: draft MORs and PPP correspondence	0.10	515.00	51.50
12/21/2022	CX3	Review monthly operating reports and additional deliverables	0.40	775.00	310.00
12/21/2022	MM53	Analyze monthly operating reports for filing.	0.20	1,535.00	307.00
12/21/2022	MM57	Correspond with M. Micheli re: MORs	0.10	515.00	51.50
12/22/2022	MM57	Correspond with J. Grogan, M. Micheli and C. Xu re: MORs (.1); review MORs and e-file in main case (1.1); e-file MORs in individual cases (.9)	2.10	515.00	1,081.50
Subtotal: B211 Financial Reports (Monthly Operating Reports)			3.70		2,239.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 34

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B220 Employee Benefits/Pensions					
12/09/2022	ERK	Review and advise on COBRA issue	0.30	1,660.00	0.00
12/09/2022	JTG4	Correspond with Keller regarding COBRA coverage issues (.3)	0.30	1,585.00	475.50
12/13/2022	ERK	Review Insperity agreements (0.4); request additional information for same (0.2); telephone conference with client regarding COBRA implications of same (0.2)	0.80	1,660.00	0.00
Subtotal: B220 Employee Benefits/Pensions			1.40		475.50
B250 Real Estate					
12/06/2022	MM53	Telephone conference with P. Dixon regarding NC lease issues	0.20	1,535.00	307.00
12/21/2022	MM53	Analyze Greenville lease matters.	0.20	1,535.00	307.00
12/30/2022	MM53	Review the Greenville lease.	0.20	1,535.00	307.00
Subtotal: B250 Real Estate			0.60		921.00
B260 Board of Directors Matters					
12/13/2022	JTG4	Prepare board agenda for upcoming meeting (.3)	0.30	1,585.00	475.50
12/15/2022	JTG4	Board meeting with directors to give update on case progress (1.0)	1.00	1,585.00	1,585.00
12/22/2022	MM53	Analyze director and officer indemnification issues.	0.50	1,535.00	767.50
Subtotal: B260 Board of Directors Matters			1.80		2,828.00
B310 Claims Administration and Objections					
12/01/2022	CX3	Draft stipulation to resolve claim	1.10	775.00	852.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 35

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	DG16	Review Marathon comments to stipulation (.3); telephone conference with M Micheli regarding same (.2); correspond with M Micheli regarding Marathon responses to open issues (.1)	0.60	1,485.00	891.00
12/01/2022	JTG4	Discussions with management team about customer equipment issues (.8); correspond with M. Micheli about same and issues related to Foundry miners (.6)	1.40	1,585.00	2,219.00
12/01/2022	MM53	Telephone conference with D. Ginsberg regarding Marathon stipulation.	0.20	1,535.00	307.00
12/01/2022	MM53	Correspond with J. Grogan regarding Marathon stipulation.	0.20	1,535.00	307.00
12/01/2022	MM53	Telephone conferences with A. Cohen regarding Marathon settlement stipulation.	0.90	1,535.00	1,381.50
12/01/2022	MM53	Draft memorandum regarding comments on Marathon settlement stipulation and resolutions thereto.	0.90	1,535.00	1,381.50
12/02/2022	CX3	Draft Marathon settlement stipulation (.5); correspond with M. Micheli re same (.1)	0.60	775.00	465.00
12/02/2022	DG16	Review revised Marathon stipulation and analysis regarding same (.4); correspond with J Grogan and M Micheli regarding comments to same (.3)	0.70	1,485.00	1,039.50
12/02/2022	MM53	Draft correspondence with counsel to customer regarding miner issues and location.	0.30	1,535.00	460.50
12/02/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/02/2022	MM53	Draft revisions to settlement stipulation with prepetition legal counsel.	0.30	1,535.00	460.50
12/02/2022	MM53	Draft revisions to Marathon settlement stipulation and resolutions thereto.	0.50	1,535.00	767.50
12/04/2022	DG16	Review draft settlement stipulation and correspond with M Micheli regarding same	0.20	1,485.00	297.00
12/04/2022	JTG4	Correspond with P. Haines regarding RK negotiations (.3); correspond with P. Burke regarding available assets (.2)	0.50	1,585.00	792.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 36

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	DG16	Correspond with J Grogan regarding claim settlement issue and preparation of language for same (.2); draft same (.9); telephone conference with M Schwartz regarding same (.3)	1.40	1,485.00	2,079.00
12/05/2022	JTG4	Telephone conference with P. Haines about RK claims (.5)	0.50	1,585.00	792.50
12/05/2022	MM53	Analyze revisions to Marathon settlement stipulation and next steps.	0.60	1,535.00	921.00
12/05/2022	MM53	Analyze Alder customer claims and related authority.	0.20	1,535.00	307.00
12/05/2022	MM53	Telephone conference with M. Quejada and C. Persons regarding Blockmetrix.	0.30	1,535.00	460.50
12/05/2022	MM53	Telephone conference with P. Haines regarding RK settlement matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Telephone conferences with A. Cohen regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/05/2022	MM53	Analyze Sphere3D customer claims and related authority.	0.20	1,535.00	307.00
12/06/2022	JTG4	Telephone conference with R. Mersch and PPP team to discuss claims administration and efficiency counsel retention (.5)	0.50	1,585.00	792.50
12/06/2022	MM53	Analyze customer contracts and customer claims and related case law.	0.90	1,535.00	1,381.50
12/06/2022	MM53	Telephone conference with A. Cohen regarding Marathon stipulation.	0.20	1,535.00	307.00
12/07/2022	DG16	Review revised customer settlement stipulation and related comments	0.20	1,485.00	297.00
12/07/2022	JTG4	Telephone conference with B. Coulby, M. Micheli, and PPP team to discuss Marathon equipment return and MVP issues (.2); analyze same (.5)	0.70	1,585.00	1,109.50
12/07/2022	MM53	Analyze customer contracts and customer claims and related background documents.	0.40	1,535.00	614.00
12/07/2022	MM53	Draft revisions to Marathon settlement stipulation and resolutions thereto.	0.40	1,535.00	614.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 37

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	MM53	Telephone conference with B. Coulby, R. Mersch and J. Grogan regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/07/2022	MM53	Analysis of Marathon proofs of claim.	0.20	1,535.00	307.00
12/08/2022	DG16	Review and revise comments to draft claim settlement language	0.50	1,485.00	742.50
12/08/2022	DG16	Review correspondence from J Grogan, M Micheli, B Coulby (CN) and WGM team regarding customer settlement stipulation (.3); review revised customer settlement stipulation (.1)	0.40	1,485.00	594.00
12/08/2022	JTG4	Correspond with M. Micheli and B. Coulby regarding Marathon stipulation (.6); review and revise responses to Konza and US Digital motions (.9); telephone conference with M. Micheli, J. Liou, and A. Cohen about marathon stipulation (.2); correspond with M. Micheli and J. Liou about Marathon claims (.5); review and revise Marathon stipulation (.4)	2.60	1,585.00	4,121.00
12/08/2022	MM53	Analyze RK settlement matters.	0.20	1,535.00	307.00
12/08/2022	MM53	Telephone conference with A. Cohen, J. Liou and J. Grogan regarding Marathon stipulation.	0.20	1,535.00	307.00
12/08/2022	MM53	Telephone conference with B. Coulby regarding Marathon settlement stipulation.	0.10	1,535.00	153.50
12/08/2022	MM53	Analyze issues related to Marathon settlement stipulation and resolutions thereto.	0.40	1,535.00	614.00
12/09/2022	MM53	Telephone conference with M. Silverman regarding Sphere3D.	0.30	1,535.00	460.50
12/12/2022	JTG4	Conferences with M. Micheli about customer contracts, Marathon, and related issues (.4); correspond with A. Cohen and J. Liou about Marathon stipulation (.3)	0.70	1,585.00	1,109.50
12/12/2022	MM53	Telephone conference with J. Grogan and J. Liou regarding Marathon.	0.10	1,535.00	153.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 38

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	MM53	Telephone conference with S. Lutkus (MWE) regarding Marathon stipulation.	0.20	1,535.00	307.00
12/12/2022	MM53	Draft revisions to the Marathon Rule 9019 motion.	1.40	1,535.00	2,149.00
12/12/2022	MM53	Telephone conference with J. Grogan regarding Marathon stipulation.	0.30	1,535.00	460.50
12/12/2022	SCS8	Telephone conference with R. Smiley concerning claims objection process.	0.50	1,410.00	705.00
12/13/2022	JTG4	Correspond with A. Cohen and J. Liou regarding Marathon stipulation and related issues (.4)	0.40	1,585.00	634.00
12/13/2022	JTG4	Telephone conference with R. Smiley about claims objections, retention application and related matters	0.70	1,585.00	1,109.50
12/13/2022	MM53	Analyze Marathon settlement matters, MVP liens, Marathon note claims, and contract rejection matters.	0.70	1,535.00	1,074.50
12/13/2022	MM53	Telephone conference with P. Summers regarding Marathon.	0.10	1,535.00	153.50
12/13/2022	MM53	Analyze US Digital settlement matters.	0.20	1,535.00	307.00
12/13/2022	MM53	Review and analyze Marathon Rule 9019 motion.	0.20	1,535.00	307.00
12/13/2022	MM57	Review and comment on draft lift stay stipulation (.3); correspond with C. Xu and M. Micheli re: same (.1)	0.40	515.00	206.00
12/14/2022	CX3	Revise motion and stipulation regarding resolution of Smith Anderson's general unsecured claim (1.2); correspond with M. Micheli and J. Grogan re same (.2)	1.40	775.00	1,085.00
12/14/2022	MM53	Review and revise US Digital agreed order.	0.20	1,535.00	307.00
12/14/2022	MM53	Review and analysis of Harvey declaration in support of Marathon Rule 9019 motion.	0.30	1,535.00	460.50
12/14/2022	MM53	Analyze Marathon settlement matters.	0.20	1,535.00	307.00
12/14/2022	MM57	Correspond with C. Xu and comment on draft of motion for relief from stay	0.20	515.00	103.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 39

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	LFG	Correspond with Foundry and client regarding CN Miners and abandoned minors and reconciliation regarding same	1.30	1,410.00	1,833.00
12/15/2022	MM53	Draft revisions to Smith Anderson motion and order.	0.40	1,535.00	614.00
12/15/2022	MM53	Telephone conference with S. Stichter regarding US Digital agreed order.	0.10	1,535.00	153.50
12/15/2022	MM53	Draft revisions to US Digital agreed order.	0.10	1,535.00	153.50
12/15/2022	MM57	Draft notice of hearing re: Marathon motion and stipulation (.4); correspond with M. Micheli re: same (.1); follow-up correspondence with J. Grogan re: same (.1)	0.60	515.00	309.00
12/15/2022	SMT1	Draft declaration of Drake Harvey for Marathon stipulation hearing	3.00	755.00	2,265.00
12/16/2022	MM53	Telephone conference with B. Kittlstved and N. Hubert regarding customer miner reconciliations and related matters.	0.50	1,535.00	767.50
12/16/2022	MM53	Draft revisions to US Digital agreed order and analysis of miner reconciliation for revised order.	0.40	1,535.00	614.00
12/16/2022	MM53	Draft revisions to Harvey declaration in support of Marathon settlement motion.	0.40	1,535.00	614.00
12/16/2022	MM53	Review and analysis of customer miner reconciliations.	1.10	1,535.00	1,688.50
12/16/2022	MM57	Review and e-file agreed order re: US Digital motion for relief from stay (.2); correspond with M. Micheli re: same (.1)	0.30	515.00	154.50
12/16/2022	SMT1	Revise Drake Harvey declaration in support of Marathon stipulation motion	0.60	755.00	453.00
12/19/2022	JTG4	Correspond with P. Haines about RK claims (.2)	0.20	1,585.00	317.00
12/19/2022	JTG4	Telephone conference with Weil and M. Micheli to discuss hearing preparations for Marathon stipulation (.1); correspond with Weil about same (.2); review submissions regarding same (.2)	0.50	1,585.00	792.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 40

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	MG21	Review Mercuria documents (.6); correspond with D. Ginsberg regarding same (.2)	0.80	1,200.00	0.00
12/19/2022	MM53	Telephone conference with A. Cohen regarding Marathon issues.	0.10	1,535.00	153.50
12/19/2022	MM53	Review and analyze open issues related to Marathon settlement.	0.40	1,535.00	614.00
12/19/2022	MM53	Review and analyze MVP claims related to Marathon settlement.	0.60	1,535.00	921.00
12/19/2022	MM53	Telephone conference with J. Liou, A. Cohen and J. Grogan regarding Marathon issues.	0.10	1,535.00	153.50
12/19/2022	MM53	Draft revisions to Harvey declaration in support of Marathon settlement motion.	0.20	1,535.00	307.00
12/19/2022	SB33	Correspond with creditor regarding claims questions.	0.20	1,610.00	0.00
12/19/2022	SB33	Correspond with Paul Hastings team regarding assignment of Atlas claim (0.3)	0.30	1,610.00	0.00
12/20/2022	JTG4	Discuss customer equipment issues with B. Hakk and B. Coulby (.4)	0.40	1,585.00	634.00
12/20/2022	MM53	Review and revise language to be read into the record regarding Marathon settlement.	0.30	1,535.00	460.50
12/20/2022	MM53	Analyze open customer matters, inventory schedules, and contracts.	1.50	1,535.00	2,302.50
12/20/2022	MM53	Telephone conference with D. Harvey regarding hearing preparation for Marathon stipulation.	0.30	1,535.00	460.50
12/21/2022	DG16	Correspond with PH team regarding claim settlement issues	0.20	1,485.00	297.00
12/21/2022	JTG4	Telephone conference with RK counsel and M. Micheli regarding discovery requests and related issues	0.60	1,585.00	951.00
12/21/2022	JTG4	Review Smith Anderson stipulation and motion (.5)	0.50	1,585.00	792.50
12/21/2022	MM53	Analyze lien matters regarding Marathon miners.	0.30	1,535.00	460.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 41

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	MM53	Telephone conference with M. Kippes regarding customer issues.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with B. Coulby regarding customer issues and RK.	0.40	1,535.00	614.00
12/21/2022	MM53	Telephone conference with P. Haines and J. Grogan regarding RK settlement discussions and discovery.	0.60	1,535.00	921.00
12/21/2022	MM53	Analyze RK settlement matters.	0.10	1,535.00	153.50
12/22/2022	MM53	Analyze motions to modify the automatic stay by GH Effect and Alder.	0.20	1,535.00	307.00
12/22/2022	MM53	Analyze Marathon UCCs.	0.60	1,535.00	921.00
12/22/2022	MM53	Telephone conference with Decimal Digital regarding customer miner issues from Bitmain	0.50	1,535.00	767.50
12/22/2022	MM53	Analyze customer issues.	0.20	1,535.00	307.00
12/23/2022	MM53	Review and analyze PARC and Sunbelt settlement issues and related authority.	0.20	1,535.00	307.00
12/23/2022	MM57	Correspond with PH team regarding contents from Sunbelt FTP	0.30	515.00	154.50
12/26/2022	DG16	Review customer lift stay motions	0.20	1,485.00	297.00
12/27/2022	MM53	Analyze open customer issues.	0.30	1,535.00	460.50
12/28/2022	JTG4	Correspond with C. Xu about Smith Anderson motion (.3)	0.30	1,585.00	475.50
12/28/2022	MM53	Analyze open customer issues.	0.50	1,535.00	767.50
12/28/2022	SMT1	Revise objection to motion to lift the automatic stay	1.00	755.00	755.00
12/29/2022	MM53	Telephone conference with D. Movius, B. Hakk, and R. Rennich regarding RK matters.	0.70	1,535.00	1,074.50
12/29/2022	SMT1	Revise objection to stay relief motion	3.60	755.00	2,718.00
12/30/2022	MG21	Review Marathon lien release letter and related UCC-3 (.7); related correspondence with M. Micheli (.1)	0.80	1,200.00	0.00
12/30/2022	MM53	Analyze open customer issues.	0.70	1,535.00	1,074.50
12/30/2022	MM53	Review and analyze Marathon lien release issues.	0.60	1,535.00	921.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 42

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	SCS8	Correspond with M. Micheli concerning Texas tax authority claims (.1); review Texas proposal (.1); follow up correspondence with M. Micheli and C. Harlin re tax claim issues (.1).	0.30	1,410.00	423.00
Subtotal: B310 Claims Administration and Objections			57.50		74,493.50
Total			360.40		438,842.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
JRB	James R. Bliss	Partner	76.80	1,635.00	125,568.00
JTG4	James T. Grogan	Partner	43.40	1,585.00	68,789.00
LFG	Luis F. Gomar	Partner	1.30	1,410.00	1,833.00
SB33	Sayan Bhattacharyya	Partner	1.00	1,610.00	0.00 ²
ERK	Eric R. Keller	Partner	1.10	1,660.00	0.00
MM53	Matthew Micheli	Of Counsel	66.10	1,535.00	101,463.50
DG16	Daniel Ginsberg	Of Counsel	17.30	1,485.00	25,690.50
SCS8	Scott C. Shelley	Of Counsel	14.90	1,410.00	21,009.00
KCL	Kevin C. Logue	Of Counsel	1.50	1,785.00	0.00
KAT2	Katherine A. Traxler	Of Counsel	1.40	920.00	0.00
CH23	Cole Harlan	Associate	16.70	1,120.00	18,704.00
ER8	Elena Rodriguez	Associate	0.90	840.00	756.00
AG29	Angelika S. Glogowski	Associate	24.10	775.00	18,677.50
CX3	Christine Xu	Associate	16.10	775.00	12,477.50
SMT1	Schlea M. Thomas	Associate	32.60	755.00	24,613.00
MG21	Maria Grabis	Associate	1.60	1,200.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 43

MJ1	Mike Jones	Associate	0.60	1,120.00	0.00
EJ4	Emily Jennings	Other Attorney	1.00	695.00	0.00
MM57	Michael Magzamen	Paralegal	28.10	515.00	14,471.50
ML30	Mat Laskowski	Paralegal	9.30	515.00	4,789.50
DM26	David Mohamed	Paralegal	2.50	515.00	0.00
JMN	Jeff M. Negron	Paralegal	0.50	565.00	0.00
RSK4	Rosetta S. Kromer	Paralegal	1.60	540.00	0.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	Outside Professional Services - Access Transcripts, LLC, Invoice# 10883 Dated 11/03/22, Professional services rendered regarding: 3-Day Transcript			54.50
11/30/2022	Westlaw Business - Courtlink Use - Charges for November 2022			21.36
12/02/2022	Computer Search (Other)			6.03
12/05/2022	Local - Taxi - Michael Magzamen; 11/15/2022; From/To: Office/Home ; Service Type: Uber; Time: 22:45; taxi expense for car ride home from late-night work			81.51
12/05/2022	Computer Search (Other)			2.70
12/05/2022	Computer Search (Other)			6.21
12/06/2022	Computer Search (Other)			0.72
12/08/2022	Local - Taxi - Daniel Ginsberg; 11/15/2022; From/To: Office/Home ; Service Type: Uber; Time: 22:48; taxi expense for car ride home from late-night work			26.20
12/08/2022	Computer Search (Other)			10.44
12/09/2022	Computer Search (Other)			0.27
12/12/2022	Computer Search (Other)			0.63
12/13/2022	Computer Search (Other)			68.49
12/14/2022	Computer Search (Other)			7.02

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

Page 44

12/15/2022	Postage/Express Mail - Certified -- Return receipt;	16.90
12/15/2022	Computer Search (Other)	5.22
12/16/2022	Computer Search (Other)	1.62
12/19/2022	Court Reporting Services - Lexitas, Invoice# 1387522 Dated 12/19/22, Certified Final Transcript for Remote Auction on 11/15/2022	4,008.50
12/19/2022	Computer Search (Other)	6.84
12/19/2022	Computer Search (Other)	9.99
12/20/2022	Computer Search (Other)	20.88
12/21/2022	Computer Search (Other)	3.87
12/22/2022	Computer Search (Other)	1.98
12/23/2022	Computer Search (Other)	5.67
12/28/2022	Computer Search (Other)	3.60
12/30/2022	Court Reporting Services - Michael Magzamen; 12/20/2022; Payment to Access Transcripts re Compute North Holdings - 22-90273; Merchant: In *access transcripts, l	484.00
Total Costs incurred and advanced		<hr/> \$4,855.15
Current Fees and Costs		\$443,697.15
Total Balance Due - Due Upon Receipt		\$443,697.15



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T.Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,388.00
Costs incurred and advanced	3,075.42
Current Fees and Costs Due	\$441,463.42
Total Balance Due - Due Upon Receipt	\$441,463.42

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
200 Park Avenue, New York, NY 10166-3205
t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

February 13, 2023

Please Refer to
Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
James T.Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,388.00
Costs incurred and advanced	3,075.42
Current Fees and Costs Due	\$441,463.42
Total Balance Due - Due Upon Receipt	\$441,463.42

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
ABA # 322271724
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: 206628380
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2022

Restructuring **\$438,388.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B155 Court Hearings					
12/13/2022	MM53	Analyze hearing matters for US Digital and disclosure statement hearing.	0.20	1,535.00	307.00
12/14/2022	SCS8	Review draft witness and exhibit list for disclosure statement hearing (.1); correspond with R. Mersch re W&E list (.2); correspond with M. Magzamen re W&E list (.1).	0.40	1,410.00	564.00
12/16/2022	AG29	Monitor hearing on solicitation procedures and motion for relief from stay (.4); prepare notes regarding same (.1)	0.50	775.00	387.50
12/16/2022	CH23	Review notes to prepare for solicitation procedures hearing (1.1); monitor solicitation procedures hearing (.4); revise amended hearing agenda (.5)	2.00	1,120.00	2,240.00
12/16/2022	DG16	Attend hearing regarding conditional approval of DS (.4); review correspondence from PH team regarding upcoming hearings (.1)	0.50	1,485.00	742.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	JTG4	Review submissions and notes to prepare for DS hearing (4.1); handle hearing on preliminary approval of disclosure statement (.4)	4.50	1,585.00	7,132.50
12/16/2022	MM53	Attend hearing on disclosure statement and customer issues	0.40	1,535.00	614.00
12/16/2022	MM53	Review submissions and notes to prepare for hearing on customer issues and disclosure statement.	0.70	1,535.00	1,074.50
12/16/2022	MM57	Correspond with M. Micheli re: amended hearing agenda (.1); prepare same (.5); calendar hearing (.1); observe hearing (.4); draft 12/20 witness and exhibit list (.4); update working group re: same (.2)	1.70	515.00	875.50
12/16/2022	SCS8	Video attendance at court hearing regarding disclosure statement (.4)	0.40	1,410.00	564.00
12/20/2022	CH23	Review issues and notes to prepare for solicitation procedures hearing (.4); monitor same (1.0)	1.40	1,120.00	1,568.00
12/20/2022	DG16	Attend continued DS approval hearing (telephonically)	1.00	1,485.00	1,485.00
12/20/2022	JTG4	Prepare outline for continued DS hearing (3.0); handle continued hearing on DS preliminary approval (1.0)	4.00	1,585.00	6,340.00
12/20/2022	MM53	Attend hearing regarding solicitation procedures.	1.00	1,535.00	1,535.00
12/20/2022	MM57	Submit electronic appearances for hearing (.1); observe Court hearing regarding solicitation procedures (1.0); request hearing transcript (.1)	1.20	515.00	618.00
12/20/2022	SCS8	Telephonic attendance at hearing on approval of solicitation procedures (1.0); review and handle follow up issues (.2)	1.20	1,410.00	1,692.00
Subtotal: B155 Court Hearings			21.10		27,739.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
12/01/2022	AG29	Correspond with counsel to the Committee regarding disclosure statement inquiry (.2); review documents regarding same (.6); correspond with M. Micheli regarding same (.1); correspond with S. Levy (Portage Point) regarding same (.2)	1.10	775.00	852.50
12/01/2022	CH23	Review solicitation procedures (1.0); correspond with Epiq re: same (.2); review confirmation timeline (.3)	1.50	1,120.00	1,680.00
12/01/2022	JTG4	Correspond with S. Bhattacharyya about plan administrator role (.3)	0.30	1,585.00	475.50
12/01/2022	MM53	Telephone conference with R. Mersch, C. Kinasz, S. Levy regarding liquidation analysis.	0.30	1,535.00	460.50
12/01/2022	MM53	Review and comment on revised liquidation analysis.	0.30	1,535.00	460.50
12/01/2022	SCS8	Revise outline for presentation of solicitation and voting procedures and conditional approval of disclosure statement (2.8); correspond with M. Micheli re same (.2).	3.00	1,410.00	4,230.00
12/02/2022	CX3	Telephone conference with J. Grogan, M. Micheli, S. Shelley and Portage Point team regarding liquidation analysis	0.70	775.00	542.50
12/02/2022	JTG4	Telephone conference with Portage Point team and PH team to review updated liquidation analysis (.7); analyze related issues (.3); correspond with J. Ruff regarding comments to DS and plan (.3); consider same (.2)	1.50	1,585.00	2,377.50
12/02/2022	MM53	Telephone conference with Portage Point team and Paul Hastings team regarding liquidation analysis.	0.70	1,535.00	1,074.50
12/02/2022	MM53	Review and comment on revised liquidation analysis.	0.20	1,535.00	307.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	SCS8	Review and provide comments on revised liquidation analysis (1.8); correspond with M. Micheli re comments (.2).	2.00	1,410.00	2,820.00
12/02/2022	SCS8	Telephone conference with PH team and Portage team concerning liquidation analysis (.7); review further revised draft liquidation analysis and prepare mark-up (.8); telephone conference with C. Kinasz re liquidation analysis (.4); review and comment on additional revised versions of liquidation analysis (.3).	2.20	1,410.00	3,102.00
12/03/2022	SCS8	Correspond with J. Grogan concerning plan issues and Bankruptcy Code section 1141.	0.30	1,410.00	423.00
12/05/2022	CH23	Review solicitation procedures motion (.8); review solicitation procedures order (.5); review solicitation procedures (1.3); review confirmation timeline (.9); revise same (1.0).	4.50	1,120.00	5,040.00
12/05/2022	JTG4	Correspond with K. Manoukian and M. Micheli regarding Foundry comments to plan and DS	0.40	1,585.00	634.00
12/05/2022	MM53	Correspond with J. Grogan regarding plan matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Review and analyze solicitation procedures.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with R. Mersch and C. Kinasz regarding plan matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Review and analyze plan structure matters.	0.30	1,535.00	460.50
12/05/2022	SB33	Correspond with plan administrator candidate.	0.30	1,610.00	0.00 ¹

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	CH23	Telephone conference with Committee and PH team re: plan and disclosure statement (1.1); telephone conference with PPP team and PH team re: same (.8); review Committee comments to plan (.9); review U.S. Trustee comments to plan (1.1); review filed disclosure statement (1.4); review filed plan (.9).	6.20	1,120.00	6,944.00
12/06/2022	JTG4	Telephone conference with L. Beltnick about plan administrator role (.4); telephone conference with McDermott team and PH team to review plan and disclosure statement (1.1); telephone conference with PPP and PH team about plan and DS (.8); correspond with M. Micheli, S. Shelley and C. Harlan about revisions to plan and DS (1.3); correspond with M. Micheli about solicitation timeline (.6)	4.20	1,585.00	6,657.00
12/06/2022	MM53	Review committee comments to the plan and disclosure statement.	0.20	1,535.00	307.00
12/06/2022	MM53	Review and analyze solicitation procedures.	0.20	1,535.00	307.00
12/06/2022	MM53	Telephone conference with counsel to committee and Paul Hastings team regarding plan and disclosure statement comments.	1.10	1,535.00	1,688.50
12/06/2022	MM53	Telephone conference with Portage Point team and Paul Hastings team regarding liquidation analysis.	0.80	1,535.00	1,228.00
12/06/2022	SCS8	Telephone conference with Portage Point, J. Grogan, M. Micheli and C. Harlan regarding plan and disclosure statement.	0.80	1,410.00	1,128.00
12/06/2022	SCS8	Correspond with J. Grogan regarding plan issues (.1); telephone conference with the Committee and PH team regarding plan issues (1.1).	1.20	1,410.00	1,692.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 6

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	CH23	Revise disclosure statement (3.1); review disputed claims procedures (.4); revise same (1.1); correspond with M. Micheli and S. Shelley re: same (.3); review plan release language (1.6); correspond with S. Shelley re: same (.3); review plan supplement list (.5); review solicitation procedures (1.2); review ballots (.4).	8.90	1,120.00	9,968.00
12/07/2022	GVN	Review the plan of liquidation in preparation for call on treatment of assets	0.70	1,710.00	0.00
12/07/2022	JTG4	Discuss DS issues with K. Going (.4)	0.40	1,585.00	634.00
12/07/2022	MM53	Telephone conference with J. Bliss regarding plan structures and releases.	0.20	1,535.00	307.00
12/07/2022	MM53	Review and analyze solicitation procedures.	0.60	1,535.00	921.00
12/07/2022	MM53	Correspond with C. Harlan regarding solicitation procedures.	0.20	1,535.00	307.00
12/07/2022	MM53	Correspond with J. Grogan regarding solicitation matters and customers matters.	0.60	1,535.00	921.00
12/07/2022	SCS8	Revise chapter 11 plan to address Committee and J. Grogan comments.	4.40	1,410.00	6,204.00
12/08/2022	AG29	Draft notice of continuation of solicitation procedures hearing (.3); correspond with M. Micheli, M. Magzamen regarding same (.1)	0.40	775.00	310.00
12/08/2022	CH23	Revise solicitation schedules (3.4); review solicitation timeline (.8); revise disclosure statement (1.2); review revised plan (.5).	5.90	1,120.00	6,608.00
12/08/2022	GVN	Review Section 336 liquidation tax rules (0.4); telephone conference with S. Shelley, J. Grogan, R. Mersch, C. Kinasz, and M. Micheli regarding wind-up of the bankrupt estate (0.8); correspond with R. Mersch regarding confirmation questions for the tax status of Compute North subsidiaries (0.2); review rules on liquidating trusts that engage in business (0.4); correspond with S. Shelley, J. Grogan, R. Mersch, C. Kinasz, C. Harlan, and M. Micheli regarding tax conclusions (0.2)	2.00	1,710.00	0.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 7

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	JTG4	Correspond with S. Shelley about retained causes of action (.3)	0.30	1,585.00	475.50
12/08/2022	JTG4	Telephone conference with S. Shelley, G. Nelson and R. Mersch to discuss plan revisions and open issues (.8); analyze same (.6)	1.40	1,585.00	2,219.00
12/08/2022	MM53	Telephone conference with Portage Point and Paul Hastings teams regarding plan structure matters.	0.80	1,535.00	1,228.00
12/08/2022	MM53	Telephone conference with J. Bliss regarding D&O release and plan matters.	0.30	1,535.00	460.50
12/08/2022	MM53	Review and analyze plan revisions and open issues.	0.40	1,535.00	614.00
12/08/2022	MM57	Correspond with A. Glogowski and M. Micheli regarding continuance of solicitation procedures hearing (.1); review and e-file notice of continuance of solicitation procedures hearing (.3)	0.40	515.00	206.00
12/08/2022	SCS8	Revise and update schedule of retained causes of action (.8); draft correspondence to CN management team concerning retained causes of action (.3).	1.10	1,410.00	1,551.00
12/08/2022	SCS8	Correspond with J. Grogan concerning plan issues and plan supplement documents (.1); review precedents for plan administrator agreement (.5); telephone conference with PH team and PPP regarding tax issues relating to plan structure (.8).	1.40	1,410.00	1,974.00
12/09/2022	JTG4	Telephone conference with S. Shelley about plan issues	0.30	1,585.00	475.50
12/09/2022	MM53	Review revisions and open plan issues.	0.20	1,535.00	307.00
12/09/2022	SCS8	Telephone conference with J. Grogan concerning plan issues (.3); revise chapter 11 plan to address plan comments (1.4).	1.70	1,410.00	2,397.00
12/09/2022	SCS8	Review additional precedents for plan administrator agreement (.6); draft plan administrator agreement (4.7).	5.30	1,410.00	7,473.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2022	SCS8	Review U.S. Trustee comments to chapter 11 plan (.2); draft correspondence to CN management concerning U.S. Trustee plan comments (.9); follow up correspondence with Stokes and J. Grogan re U.S. Trustee comments (.3).	1.40	1,410.00	1,974.00
12/12/2022	CH23	Revise disclosure statement (3.4); revise solicitation procedures (1.2); revise order re: same (.5); revise solicitation timeline (.5).	5.60	1,120.00	6,272.00
12/12/2022	JTG4	Correspond with management team regarding U.S. Trustee comments to DS and plan (.5); follow up analysis of same (.3)	0.80	1,585.00	1,268.00
12/12/2022	MM53	Analyze revisions and open plan issues.	0.20	1,535.00	307.00
12/12/2022	MM57	Correspond with S. Thomas regarding extending exclusivity (.1); research precedent for exclusivity extension motions (.5)	0.60	515.00	309.00
12/12/2022	SMT1	Draft motion to extend exclusivity	3.60	755.00	2,718.00
12/12/2022	SCS8	Review updated chapter 11 plan (.6); correspond with J. Grogan regarding plan revisions and proposed email to Committee (.8).	1.40	1,410.00	1,974.00
12/12/2022	SCS8	Review and revise plan administrator agreement.	1.30	1,410.00	1,833.00
12/12/2022	SCS8	Review and revise disclosure statement (1.6); correspond with C. Harlan re same (.1); review revised draft disclosure statement (.4); correspond with C. Harlan concerning additional comments to disclosure statement (.3).	2.40	1,410.00	3,384.00
12/12/2022	SCS8	Revise and update schedule of retained causes of action (.3); correspond with M. Micheli re same (.2).	0.50	1,410.00	705.00
12/13/2022	AG29	Draft corrected notice of continuation for solicitation procedures hearing (.2); correspond with M. Magzamen regarding same (.1)	0.30	775.00	232.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 9

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	AG29	Correspond with M. Micheli, M. Magzamen regarding matters set for hearing on December 9 (.3); correspond with N. Rowles (counsel to the Committee) regarding hearing schedules (.2)	0.50	775.00	387.50
12/13/2022	CX3	Telephone conference with M. Micheli and Epiq regarding solicitation procedures and timeline	0.30	775.00	232.50
12/13/2022	CH23	Telephone conference with M. Micheli re: plan solicitation and confirmation (.3); review precedent re: same (.6); revise disclosure statement (2.1); correspond with Epiq re: solicitation procedures (.5); revise same (1.3); revise solicitation order (.9); review plan changes (1.5).	7.20	1,120.00	8,064.00
12/13/2022	DG16	Review updated confirmation process timeline (.1); review K&E comments to plan and correspond with PH team regarding same (.2)	0.30	1,485.00	445.50
12/13/2022	GVN	Telephone conference with M. Wilder regarding liquidating trust for Compute North upon bankruptcy exit	0.40	1,710.00	0.00
12/13/2022	JTG4	Review and revise plan and DS (1.7); correspond with S. Shelley about same (.4); telephone conference with M. Micheli about plan solicitation (.3)	2.40	1,585.00	3,804.00
12/13/2022	JTG4	Telephone conference with E. Jones and PH team about Generate comments to plan (.3); review same (.1)	0.40	1,585.00	634.00
12/13/2022	MM53	Telephone conference with Epiq and C. Xu regarding plan solicitation matters.	0.30	1,535.00	460.50
12/13/2022	MM53	Analyze plan confirmation matters.	0.20	1,535.00	307.00
12/13/2022	MM53	Telephone conference with J. Bliss regarding plan release matters.	0.30	1,535.00	460.50
12/13/2022	MM53	Draft revisions to solicitation timeline.	0.30	1,535.00	460.50
12/13/2022	MM53	Telephone conference with J. Grogan regarding plan solicitation matters.	0.30	1,535.00	460.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 10

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	MM53	Telephone conference with E. Jones, J. Grogan, S. Shelley and M. Schwartz regarding plan comments.	0.30	1,535.00	460.50
12/13/2022	MM53	Telephone conference with C. Harlan regarding solicitation procedures.	0.30	1,535.00	460.50
12/13/2022	MS72	Telephone conference with K&E and PH team regarding comments to plan of reorganization (.3); review same (.2)	0.50	1,735.00	867.50
12/13/2022	MM57	Correspond with A. Glogowski re: notice of solicitation hearing (.1); review and comment re: same (.2); correspond with M. Micheli re: needs for 12/16 hearing (.2); begin drafting agenda re: same (.5)	1.00	515.00	515.00
12/13/2022	SCS8	Telephone conference with E. Jones, M. Schwartz, J. Grogan, and M. Micheli concerning plan issues (.3); follow up correspondence with M. Micheli re same (.1); review Generate comments on chapter 11 plan (.2); revise plan to address Generate comments (1.6); correspond with M. Micheli and J. Grogan re Generate plan comments (.3); correspond with J. Grogan re plan administrator issues (.2); revise plan administrator agreement to address J. Grogan comments (1.2); revise plan to address committee comments (1.8); correspond with S. Kjontvedt (Epiq) concerning solicitation issues (.4); further revise plan (.4); correspond with committee concerning updated version of the plan (.3).	6.80	1,410.00	9,588.00
12/13/2022	SCS8	Correspond with Portage team concerning stockholder information for solicitation of plan votes (.3); follow up correspondence with Portage re stockholder information (.2); strategize concerning wind-down transactions (.4); review Delaware statutes concerning merger requirements for LLCs (.5); strategize concerning wind-down transactions (.4); begin preparing wind-down transactions memo (.6).	2.40	1,410.00	3,384.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 11

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	CH23	Revise disclosure statement (2.4); correspond with PPP re: same (.4); review source and uses chart (1.1); revise solicitation procedures (.9)	4.80	1,120.00	5,376.00
12/14/2022	GVN	Telephone conference with J. Grogan regarding M. Wilder discussion and liquidating trust exit option (0.3); review correspondence from M. Wilder regarding liquidating trust option (0.2); telephone conference with J. Grogan regarding the expected net operating losses of Compute North at exit (0.3)	0.80	1,710.00	0.00
12/14/2022	JTG4	Telephone conference with J. Bliss and M. Micheli to discuss D&O release review (.3); telephone conference with McDermott team and S. Shelley to review plan and DS comments (1.1); analyze same (.6)	2.00	1,585.00	3,170.00
12/14/2022	JTG4	Correspond with S. Shelley and management team about revisions to plan and DS (.4); telephone conference with S. Shelley about plan issues (.4); telephone conferences with G. Nelson about liquidating trust and tax matters (.6)	1.40	1,585.00	2,219.00
12/14/2022	JTG4	Correspond with B. Coulby and G. Nelson about NOLs (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Telephone conference with J. Grogan and J. Bliss regarding plan confirmation and releases (.3); review issues regarding same (.1)	0.40	1,535.00	614.00
12/14/2022	MM53	Telephone conference with S. Shelley regarding plan solicitation matters.	0.40	1,535.00	614.00
12/14/2022	MM57	Review and e-file corrected notice and continuation of solicitation procedures hearing (.3); research certain precedent disclosure statement provisions for C. Harlan (.3)	0.60	515.00	309.00
12/14/2022	SMT1	Review case law and precedent regarding release issues (4.9); draft analysis regarding same (.3)	5.20	755.00	3,926.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 12

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	SCS8	Review precedents for liquidating plans (.4); revise plan to address section 1141(d)(3) issues (.8).	1.20	1,410.00	1,692.00
12/14/2022	SCS8	Review revised solicitation and voting procedures (.7); draft presentation for disclosure statement hearing (1.9).	2.60	1,410.00	3,666.00
12/14/2022	SCS8	Telephone conference with J. Grogan re plan issues (.4); draft inserts to plan regarding new creditor class (1.1); review documents concerning claims for new creditor class (.3); telephone conference with M. Micheli re treatment of claims under the plan (.4); review and revise liquidation analysis (.7); correspond with J. Grogan concerning liquidation analysis (.1); correspond with Epiq concerning shareholder lists for solicitation (.1).	3.10	1,410.00	4,371.00
12/14/2022	SCS8	Revise chapter 11 plan (.8); correspond with committee concerning additional changes to plan (.2); telephone conference with J. Grogan and Committee re plan issues (1.1)	2.10	1,410.00	2,961.00
12/14/2022	SCS8	Draft response to U.S. Trustee comments on plan provisions (.9); correspond with J. Grogan re same (.1); correspond with committee re plan matters (.3).	1.30	1,410.00	1,833.00
12/14/2022	SCS8	Correspond with E. Jones concerning revised plan (.2); review shareholders lists (.2); correspond with Portage Point regarding shareholder lists (.2); correspond with J. Ruff (UST) re plan issues (.2).	0.80	1,410.00	1,128.00
12/15/2022	CX3	Review Alta Mesa plan and disclosure statement for treatment of claims	0.40	775.00	310.00
12/15/2022	CH23	Revise disclosure statement (3.7); revise solicitation timeline (1.0); revise solicitation schedules (.6); review plan changes (.9); revise solicitation order (1.1); review notice re: filing revised solicitation documents (.8); review, analyze, and redline revised documents for filing (1.3); review plan class reports (1.2)	10.60	1,120.00	11,872.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 13

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	DG16	Review UCC DS objection and UCC joinder	0.30	1,485.00	445.50
12/15/2022	GVN	Telephone conference with J. Grogan, B. Coulby and T. Dahl regarding NOL balance, debt balance, and equity balance (0.4); telephone conference with J. Grogan regarding the losses available for the company to offset the litigation recovery (0.3); telephone conference with K. Going, M. Wilder and J. Grogan regarding losses of Compute North and the litigation trust (0.8); telephone conference with J. Grogan regarding the loss transactions in 2022 (0.8); prepare list of loss transactions and the amount of each loss for J. Grogan's review (0.8); analyze Section 382(h) built-in gain issues (0.4); prepare litigation trust rider to the disclosure statement (0.9)	4.40	1,710.00	0.00
12/15/2022	JTG4	Correspond with S. Shelley regarding U.S. Trustee plan comments (.3); correspond with C. Harlan about DS edits (.4)	0.70	1,585.00	1,109.50
12/15/2022	JTG4	Correspond with K. Going about plan and DS (.3); review and revise plan and DS (2.5)	2.80	1,585.00	4,438.00
12/15/2022	JTG4	Telephone conference with B. Coulby and G. Nelson to discuss tax implications of Chapter 11 plan	0.40	1,585.00	634.00
12/15/2022	JTG4	Telephone conference with McDermott team and G. Nelson about tax issues related to chapter 11 plan	0.80	1,585.00	1,268.00
12/15/2022	JTG4	Telephone conferences with G. Nelson regarding tax issues	1.10	1,585.00	1,743.50
12/15/2022	MM53	Review and analysis of revised plan.	0.40	1,535.00	614.00
12/15/2022	MM53	Draft revisions to motion to extend exclusivity.	0.50	1,535.00	767.50
12/15/2022	MM53	Telephone conference with J. Bliss regarding plan release matters.	0.20	1,535.00	307.00
12/15/2022	MM53	Telephone conference with S. Shelley regarding solicitation matters.	0.40	1,535.00	614.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 14

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MM53	Telephone conference with R. Mersch regarding plan matters.	0.40	1,535.00	614.00
12/15/2022	MM53	Review and revise plan classification provisions.	0.60	1,535.00	921.00
12/15/2022	MM53	Draft revisions to solicitation timeline.	0.30	1,535.00	460.50
12/15/2022	MM57	Correspond with C. Harlan on filing amended plan and disclosure statement (.1); review drafts of same (.4); draft notices of filing of amended plan, disclosure statement and solicitation order/schedules (1.4); correspond with S. Shelley, C. Harlan, J. Grogan and M. Micheli re: same (.2); review and e-file notices along with amended disclosure statement and plan (.5)	2.60	515.00	1,339.00
12/15/2022	SCS8	Revise plan to add new class (2.1); review and revise liquidation analysis (.8); correspond with Portage re liquidation analysis (.4); analyze section 1141 issues (1.2); revise plan to address section 1141 issues (1.5); revise plan to add litigation trust (1.3); review and comment on disclosure statement (1.8); correspond with J. Grogan and C. Harlan re: comments on plan and disclosure statement (.6); correspond with C. Harlan and M. Micheli concerning solicitation procedures and dates (.2); telephone conference with M. Micheli regarding solicitation procedures (.4); correspond with M. Magzamen re filing revised plan (.2)	10.50	1,410.00	14,805.00
12/15/2022	SCS8	Review claims class voting lists (.3); correspond with Epiq regarding revisions to lists (.1).	0.40	1,410.00	564.00
12/15/2022	SCS8	Correspond with Committee counsel regarding court filings (.2); correspond with Generate counsel regarding court filings (.1); correspond with Marathon counsel regarding court filings (.1); correspond with U.S. Trustee regarding court filings (.1).	0.50	1,410.00	705.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 15

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	CH23	Review plan class reports (1.0); correspond with Epiq re: same (.1)	1.10	1,120.00	1,232.00
12/16/2022	DG16	Review reply to UCC disclosure statement objection (.1); telephone conference with J Grogan and S Shelley regarding additional disclosures for DS (.3); analyze transactions for same (1.0); follow up correspondence with S Shelley regarding same (.1); correspond with CN team, Portage Point team and PH team regarding same (.7); telephone conference with M Micheli regarding same (.2); telephone conference with S Bhattacharyya regarding same (.2)	2.60	1,485.00	3,861.00
12/16/2022	GVN	Analyze Section 382(h) built-in gain limitations (0.4); conference with J. Grogan on the NOLs and the tax consequences to the litigation trust from the distribution of the claims (0.3)	0.70	1,710.00	0.00
12/16/2022	JTG4	Telephone conference with G. Nelson about liquidating trust and related tax issues (.3); telephone conferences with S. Shelley about committee objection to DS and related reply (.4); telephone conference with D. Ginsberg and S. Shelly about further disclosures in DS (.3); correspond with S. Shelley, J. Bliss and C. Harlan regarding same (.7)	1.70	1,585.00	2,694.50
12/16/2022	MM53	Telephone conference with R. Mersch regarding plan matters.	0.30	1,535.00	460.50
12/16/2022	MM53	Draft revisions to exclusivity motion.	0.30	1,535.00	460.50
12/16/2022	MM53	Analysis of plan releases.	0.30	1,535.00	460.50
12/16/2022	MM53	Telephone conference with D. Ginsberg regarding disclosure statement.	0.20	1,535.00	307.00
12/16/2022	MM57	Research re: certain precedent plan/disclosure statement provisions	0.40	515.00	206.00
12/16/2022	SB33	Telephone conference with D. Ginsberg regarding plan issues (.2); analyze disclosure in connection with same (.2).	0.40	1,610.00	0.00
12/16/2022	SMT1	Revise motion to extend exclusivity	0.90	755.00	679.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 16

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	SCS8	Telephone conference with J. Grogan re committee objection to disclosure statement and reply (.2); review committee objection (.4); draft reply to committee objection (1.6); correspond with J. Grogan re same (1); revise outline for disclosure statement hearing (1.8); telephone conference with J. Grogan regarding disclosure issues (.2); follow up telephone conference with J. Grogan and D. Ginsberg concerning plan releases (.3); review and revise schedule of retained causes of action (.2); revise disclosure statement (.3); follow up correspondence with D. Ginsberg re releases (.2).	5.30	1,410.00	7,473.00
12/16/2022	SCS8	Prepare court presentation on revisions to plan in response to comments from U.S. Trustee, Committee and creditors.	0.90	1,410.00	1,269.00
12/17/2022	DG16	Draft rider for supplemental DS disclosures (1.1); telephone conference with D Movius (CN) regarding analysis for same (.5); correspond with D Movius (CN), S Shelley and M Micheli regarding same (.2); review comments to supplemental DS and revise same (.6)	2.40	1,485.00	3,564.00
12/17/2022	MM53	Analysis of plan classes and claims released.	0.30	1,535.00	460.50
12/17/2022	SCS8	Review draft of additional disclosures for amended disclosure statement (.3), revise additional disclosures (1.6); correspond with D. Ginsberg concerning additional disclosures (.5).	2.40	1,410.00	3,384.00
12/18/2022	CH23	Review plan class reports (.9); review disclosure statement (.5); revise same (1.0); revise solicitation schedules (.5); revise supplemental release disclosure (1.2); revise schedules re: same (1.8).	5.90	1,120.00	6,608.00
12/18/2022	DG16	Correspond with C Kinasz (Portage Point), N Aleman (Jefferies), M Micheli, S Shelley and C Harlan regarding additional DS disclosure (.8); review and revise supplemental disclosure (.3)	1.10	1,485.00	1,633.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 17

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2022	JRB	Correspond with J. Grogan regarding supplemental disclosure (.1); telephone conference with J. Grogan regarding same (.1); prepare same (1.9)	2.10	1,635.00	3,433.50
12/18/2022	JTG4	Correspond with C. Harlan about DS edits (.7); telephone conference with J. Bliss regarding DS edits (.1); correspond with J. Bliss regarding same (.3); correspond with Castillo regarding Bootstrap comments to DS (.3); prepare supplemental disclosure (2.4)	3.80	1,585.00	6,023.00
12/18/2022	MM53	Analyze revisions to plan and disclosure statement.	0.30	1,535.00	460.50
12/18/2022	SMT1	Review precedent on certain disclosure statement provisions (2.8); draft analysis regarding same (1.6)	4.40	755.00	3,322.00
12/18/2022	SCS8	Review Talen Energy chapter 11 plan and confirmation order (.8); review U.S. Trustee plan objection (.2); review recordings from Talen Energy confirmation hearing (1.1); further review Talen Energy chapter 11 plan (.2).	2.30	1,410.00	3,243.00
12/18/2022	SCS8	Correspond with Portage regarding asset sale issues for inclusion in DS (.3); prepare supplemental disclosures for DS (1.6); correspond with PH team re supplemental disclosures (.5); further revise supplemental disclosures (.4).	2.80	1,410.00	3,948.00
12/19/2022	CH23	Revise disclosure statement (3.1); revise amended plan (1.2); revise supplemental release disclosure (3.2); review insider payment schedule (.8); revise same (2.1); review notice re: amended filings (.5); telephone conference with D. Ginsberg, J. Grogan, and J. Bliss re: amended plan and supplemental disclosure (.6)	11.50	1,120.00	12,880.00
12/19/2022	DG16	Review draft plan documents for filing (.1); correspond with PH team regarding same (.1)	0.20	1,485.00	297.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 18

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	DG16	Correspond with PH team, C Kinasz (Portage Point) and CN team regarding supplemental disclosure for DS (.7); review revised supplemental disclosure (.6); telephone conference with PH team, Portage Point team and CN team regarding supplemental disclosure and additional DS issues (.9); correspond with PH team regarding comments to supplemental disclosure (.2); telephone conference with J Bliss, J. Grogan, and C Harlan regarding supplemental disclosure (.6); review correspondence from PH team regarding revised plan and DS (.2)	3.20	1,485.00	4,752.00
12/19/2022	JRB	Telephone conference with J. Grogan, C. Harlan and D. Ginsberg regarding supplemental disclosure (.6); correspond with J. Grogan, C. Harlan and D. Ginsberg regarding same (.2); provide edits to supplemental disclosure (.3)	1.10	1,635.00	1,798.50
12/19/2022	JTG4	Telephone conference with management, D. Ginsberg, and S. Shelley about releases and exculpation provisions (.9); telephone conferences and correspondence with PPP team and management to discuss D&O release issues and revisions to DS (.8); review and revise disclosure statement (2.6)	4.30	1,585.00	6,815.50
12/19/2022	JTG4	Telephone conference with S. Shelley, M. Micheli about exculpation provisions in plan (.2); correspond with S. Shelley, M. Micheli, and C. Harlan about DS revisions and hearing preparation (.6)	0.80	1,585.00	1,268.00
12/19/2022	JTG4	Correspond with C. Harlan, D. Ginsberg, S. Shelley and M. Micheli about supplemental disclosures (2.8); telephone conference with J. Bliss, C. Harlan and D. Ginsberg regarding same (.6); correspond with Gibbs regarding Committee comments to plan (.1); review and revise motion to extend exclusivity (.6)	4.10	1,585.00	6,498.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 19

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	MM53	Analysis of plan classification reports in preparation for solicitation.	0.80	1,535.00	1,228.00
12/19/2022	MM53	Analyze case law regarding retained causes of action under plan.	0.90	1,535.00	1,381.50
12/19/2022	MM53	Telephone conference with C. Kinasz regarding preference matters in plan.	0.10	1,535.00	153.50
12/19/2022	MM53	Telephone conference with J. Grogan and S. Shelley regarding exculpation provision in plan.	0.20	1,535.00	307.00
12/19/2022	MM57	Draft notice of revised solicitation procedures order (.4); draft notice of revised plan and disclosure statement (.5); correspond with C. Harlan and S. Shelley re: same (.3); correspond with M. Micheli, D. Ginsberg re: same (.2); review and revise notices (.7); review and e-file notices (.5); draft notice of withdrawal (.3); e-file plan and disclosure statement (.3); follow up review of related issues (.3)	3.50	515.00	1,802.50
12/19/2022	SMT1	Analyze precedent regarding plan releases	1.00	755.00	755.00
12/19/2022	SMT1	Revise motion to extend exclusivity	1.10	755.00	830.50
12/19/2022	SCS8	Telephone conference with PH team and CN management concerning releases and exculpation issues.	0.90	1,410.00	1,269.00
12/19/2022	SCS8	Review additional disclosures from C. Harlan (.1); follow up correspondence with C. Harlan re same (.1)	0.20	1,410.00	282.00
12/19/2022	SCS8	Review voting class reports (.2); correspond with Epiq re same (.1).	0.30	1,410.00	423.00
12/19/2022	SCS8	Review Talen Energy plan documents (1.1); correspond with J. Grogan concerning modifications to CN plan (.8); revise CN plan (.9).	2.80	1,410.00	3,948.00
12/19/2022	SCS8	Review cases concerning permissible scope of exculpation (1.3); review Highland ruling (.3); review related Talen Energy documents and provisions (.2); telephone conference with J. Grogan and M. Micheli re exculpation issues (.2).	2.00	1,410.00	2,820.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 20

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	SCS8	Review revised chapter 11 plan (.3); revise chapter 11 plan (.6); correspond with J. Grogan regarding revision to plan (.4); review revised liquidation analysis (.2); correspond with C. Harlan and J. Grogan re liquidation analysis (.2).	1.70	1,410.00	2,397.00
12/20/2022	CX3	Review statement of financial affairs in connection with court filings (0.5); draft notice of filing (0.5)	1.00	775.00	775.00
12/20/2022	CH23	Revise solicitation order (.8); revise solicitation schedules (.7); revise Exhibit C to disclosure statement (1.2); review SOFAs and statements re: 90-day payments (1.0); review and revise exhibits to disclosure statement (1.2); review notice of revised plan filings and related documents (1.5).	6.40	1,120.00	7,168.00
12/20/2022	DG16	Review UCC supplemental DS objection	0.20	1,485.00	297.00
12/20/2022	JTG4	Discuss solicitation issues with Epiq (.5); review and revise solicitation procedures order (1.7); correspond with S. Shelley, M. Micheli and C. Harlan about same (.7); discussions with S. Lutkus and S. Shelley about DS and solicitation order (.4)	3.30	1,585.00	5,230.50
12/20/2022	MM53	Analyze confirmation matters in preparation for plan solicitation.	0.70	1,535.00	1,074.50
12/20/2022	MM57	Review, revise and e-file solicitation procedures order (.6); correspond with Chambers re: ECF adjustment (.1); correspond with S. Thomas and M. Micheli re: motion to extend exclusivity (.1); review and comment on motion to extend exclusivity (.4); e-file motion to extend exclusivity (.1); follow-up correspondence with S. Thomas re: same (.1); correspond with S. Shelley and C. Harlan re: submission of revised solicitation procedures order (.3); draft further notice re: same (.4); e-file same (.2); correspond with C. Xu and J. Grogan re: CoC (.1); draft CoC re: solicitation procedures order (.5)	2.90	515.00	1,493.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 21

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	SMT1	Review Delaware law regarding release issue	1.30	755.00	981.50
12/20/2022	SMT1	Revise motion to extend exclusivity	0.20	755.00	151.00
12/20/2022	SCS8	Revise schedules to solicitation procedures order (1.2); correspond with committee counsel re same (.3); further revise schedules (.2).	1.70	1,410.00	2,397.00
12/20/2022	SCS8	Review committee supplemental objection (.4); telephone conference with committee counsel and J. Grogan re open plan/DS issues (.4); prepare argument for disclosure statement hearing (.5); correspond with J. Grogan re committee objection (.3).	1.60	1,410.00	2,256.00
12/20/2022	SCS8	Revise order approving solicitation procedures (1.2); correspond with PH team re same (.2); additional revisions to solicitation procedures order (.3); correspond with Committee counsel regarding solicitation procedures order (.2); further revise same (.3); correspond with J. Grogan re solicitation issues (.3).	2.50	1,410.00	3,525.00
12/20/2022	SCS8	Review revised solicitation procedures order (.3); correspond with C. Harlan re same (.1).	0.40	1,410.00	564.00
12/20/2022	SCS8	Revise disclosures concerning retained causes of action (.3); correspond with PH team re same (.2).	0.50	1,410.00	705.00
12/20/2022	SCS8	Review filing version of solicitation procedures order and blackline (.2); correspond with C. Harlan re same (.1); correspond with court case manager regarding revised solicitation procedures order (.2); telephone conference with court case manager concerning revised order (.1).	0.60	1,410.00	846.00
12/21/2022	CX3	Review and revise solicitation procedures motion	0.50	775.00	387.50

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 22

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	CH23	Review solicitation documents and ballots (.8); revise same (.6); review committee cover letter (.5); review and comment on solicitation version of plan (.9); review and comment on solicitation version of disclosure statement (1.4); draft notice re: same (.2); prepare same for filing (.4).	4.80	1,120.00	5,376.00
12/21/2022	JTG4	Correspond with C. Harlan and S. Shelley about solicitation process (.9); revise solicitation cover letter (.4); review solicitation documents (.7); correspond with C. Harlan regarding same (.3)	2.30	1,585.00	3,645.50
12/21/2022	MM57	Correspond with C. Harlan and S. Shelley re: solicitation and correspondence with Epiq (.1); correspond with C. Harlan re: notice of confirmation hearing and related filings (.2); e-file notice of confirmation hearing (.2); draft notice of solicitation versions of plan and disclosure statement (.9); correspond with C. Harlan re: same (.1); e-file same (.2)	1.70	515.00	875.50
12/21/2022	SMT1	Correspond with J. Bliss and Portage Point Partners regarding release issue	0.20	755.00	151.00
12/21/2022	SCS8	Revise solicitation procedures order and exhibits (1.1); correspond with M. Magzamen, J. Grogan and C. Harlan re solicitation documents (.6).	1.70	1,410.00	2,397.00
12/21/2022	SCS8	Review solicitation documents (.4); correspond with J. Grogan and C. Harlan re solicitation issues (.2).	0.60	1,410.00	846.00
12/21/2022	SCS8	Review organizational documents for CN subsidiaries (.3); review Delaware statutes for merger of LLCs (.4); prepare draft of wind-down transactions memorandum (2.7); correspond with M. Schwartz regarding same (.1).	3.50	1,410.00	4,935.00
12/22/2022	CX3	Review solicitation order and plan of reorganization to prepare list of open items and pending documents for confirmation	2.00	775.00	1,550.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 23

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	SMT1	Telephone conference with J. Bliss and counsel for unsecured creditors committee regarding release issues (.5); correspond with J. Bliss regarding same (.2)	0.70	755.00	528.50
12/22/2022	SCS8	Revise schedule of retained causes of action to conform with disclosure statement.	1.80	1,410.00	2,538.00
12/22/2022	SCS8	Review precedent litigation trust agreements (.6); draft litigation trust agreement (.7).	1.30	1,410.00	1,833.00
12/23/2022	CX3	Review solicitation order and plan of reorganization to prepare confirmation checklist	0.50	775.00	387.50
12/23/2022	CH23	Revise confirmation checklist (1.6); review solicitation documents re: same (.9).	2.50	1,120.00	2,800.00
12/23/2022	SMT1	Telephone conference with UCC counsel and J. Bliss regarding release issues (.3); telephone conference with J. Bliss regarding same (.1)	0.40	755.00	302.00
12/23/2022	SCS8	Draft schedule of retained causes of action.	2.40	1,410.00	3,384.00
12/23/2022	SCS8	Review additional precedents for litigation trust agreement (.6); draft parts of litigation trust agreement (.7).	1.30	1,410.00	1,833.00
12/26/2022	CX3	Update WIP chart to include confirmation and solicitation related items and deadlines	1.00	775.00	775.00
12/26/2022	CH23	Correspond with Epiq re: solicitation process (.8); review solicitation documents (1.1)	1.90	1,120.00	2,128.00
12/27/2022	CH23	Correspond with Epiq re: solicitation package and deadline (.8); review same (1.2).	2.00	1,120.00	2,240.00
12/27/2022	SCS8	Correspond with C. Harlan regarding solicitation process.	0.20	1,410.00	282.00
12/28/2022	CX3	Revise confirmation checklist per M. Micheli comments (0.6)	0.60	775.00	465.00
12/28/2022	CH23	Correspond with Epiq re: combined hearing notice (.5); review confirmation precedent (1.0); review draft confirmation brief (.8); review draft confirmation declarations (.9); revise confirmation checklist and timeline (1.6).	4.80	1,120.00	5,376.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 24

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	DG16	Review updated confirmation process chart	0.20	1,485.00	297.00
12/29/2022	CH23	Review confirmation precedent (1.1); review draft confirmation order (1.3); review draft confirmation brief (1.5).	3.90	1,120.00	4,368.00
12/29/2022	SMT1	Draft confirmation order	0.80	755.00	604.00
12/29/2022	SCS8	Review and revise draft wind-down transactions memorandum (.8); review Delaware statutes concerning merger of LLCs (.6); review LLC agreements for Debtor subsidiaries (.8); further revise memo (.4); correspond with T. Sadler concerning wind-down transactions memo and related corporate documents (.3).	2.90	1,410.00	4,089.00
12/30/2022	CX3	Summarize comments on amended plan	0.20	775.00	155.00
12/30/2022	SCS8	Correspond with J. Grogan re case update and revisions to schedule of retained causes of action (.2); revise schedule of retained causes of action (.5).	0.70	1,410.00	987.00
12/30/2022	SCS8	Review case updates in connection with plan and confirmation	0.40	1,410.00	564.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			335.60		410,648.50
Total			356.70		438,388.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	0.50	1,735.00	867.50
JRB	James R. Bliss	Partner	3.20	1,635.00	5,232.00
JTG4	James T. Grogan	Partner	50.70	1,585.00	80,359.50
GVN	Gregory V. Nelson	Partner	9.00	1,710.00	0.00 ²

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2347211

Page 25

SB33	Sayan Bhattacharyya	Partner	0.70	1,610.00	0.00
MM53	Matthew Micheli	Of Counsel	21.00	1,535.00	32,235.00
DG16	Daniel Ginsberg	Of Counsel	12.00	1,485.00	17,820.00
SCS8	Scott C. Shelley	Of Counsel	109.80	1,410.00	154,818.00
CH23	Cole Harlan	Associate	103.40	1,120.00	115,808.00
AG29	Angelika S. Glogowski	Associate	2.80	775.00	2,170.00
CX3	Christine Xu	Associate	7.20	775.00	5,580.00
SMT1	Schlea M. Thomas	Associate	19.80	755.00	14,949.00
MM57	Michael Magzamen	Paralegal	16.60	515.00	8,549.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	Westlaw			29.16
12/05/2022	Westlaw			58.33
12/06/2022	Westlaw			412.21
12/07/2022	Westlaw			29.16
12/08/2022	Westlaw			94.95
12/09/2022	Westlaw			29.16
12/12/2022	Westlaw			58.33
12/13/2022	Westlaw			29.16
12/14/2022	Westlaw			366.23
12/16/2022	Westlaw			307.36
12/18/2022	Lexis/On Line Search			108.87
12/18/2022	Westlaw			183.79
12/19/2022	Westlaw			87.49
12/20/2022	Westlaw			87.49
12/22/2022	Westlaw			116.65
12/23/2022	Westlaw			87.49
12/27/2022	Westlaw			233.30
12/29/2022	Westlaw			641.58
12/30/2022	Lexis/On Line Search			27.22
12/30/2022	Westlaw			87.49

Compute North Debtors in Possession
50704-00002
Invoice No. 2347211

Page 26

Total Costs incurred and advanced	\$3,075.42
Current Fees and Costs	\$441,463.42
Total Balance Due - Due Upon Receipt	\$441,463.42



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$488,365.00
Costs incurred and advanced	835.00
Current Fees and Costs Due	\$489,200.00
Total Balance Due - Due Upon Receipt	\$489,200.00

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$488,365.00
Costs incurred and advanced	835.00
Current Fees and Costs Due	\$489,200.00
Total Balance Due - Due Upon Receipt	\$489,200.00

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com

**PAUL HASTINGS LLP**

Chase Tower

600 Travis Street, 58th Floor, Houston, TX 77002

t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

February 13, 2023

Please Refer to
Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
for the period ending December 31, 2022

Asset Sales**\$488,365.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
12/01/2022	DG16	Correspond with R Hamilton (Jefferies) regarding miscellaneous sales updates	0.10	1,485.00	148.50
12/01/2022	DG16	Review correspondence from A Genoot (USBTC), B Coulby (CN) and L Gomar regarding USBTC sale closing issues and documents	0.20	1,485.00	297.00
12/01/2022	DG16	Review correspondence from E Rodriguez, CN (D Movius, R Rennich, A Faiz) and SRZ (K Manoukian) regarding Foundry sale closing issues and documents (.6); correspond with PH team regarding same (.3)	0.90	1,485.00	1,336.50
12/01/2022	DG16	Analyze excess equipment issues	1.20	1,485.00	1,782.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	ER8	Review schedule 1 of the transition services agreement (0.2); revise draft FIRPTA certificates (0.4); review revised draft purchaser incumbency certificate (0.1); correspond with company and Schulte regarding diligence call (0.2); review trademark application decision (0.6); prepare closing deliverables (2.0); prepare schedule 6.17 of the asset purchase agreement (0.6); correspond with company and Schulte regarding diligence requests (0.7); revise closing checklists (0.4)	5.20	840.00	4,368.00
12/01/2022	GVN	Revise the FIRPTA certificate for the sale of the real property interests held by Compute North Member LLC (0.5); review the requirements of Treasury Regulations for seller (0.3)	0.80	1,710.00	0.00 ¹
12/01/2022	JTG4	Correspond with M. Schwartz and T. Sadler about Bootstrap sale issues (.4); telephone conferences with T. Hornbaker about same (.4); correspond with management team about same (.6); correspond with D. Ginsberg and L. Gomar regarding Foundry sale issues (.9)	2.30	1,585.00	3,645.50
12/01/2022	JTG4	Correspond with L. Gomar and E. Rodriguez regarding USBTC closing and issues related to TSA (.9)	0.90	1,585.00	1,426.50
12/01/2022	JS70	Prepare closing deliverables	0.40	755.00	0.00
12/01/2022	LFG	Correspond with D. Movius and D. Harvey regarding Foundry closing items (1.1); review and revise closing deliverables (1.6)	2.70	1,410.00	3,807.00
12/01/2022	MM53	Analyze sale closing matters for 2 asset sales.	0.90	1,535.00	1,381.50
12/01/2022	MM53	Telephone conference with T. Hornbaker regarding CCEP settlement.	0.10	1,535.00	153.50

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	MS72	Telephone conferences with Jefferies regarding certain sale-related matters (.4); correspond with PH team regarding certain deal-related matters (.3); correspond with client and PH team regarding deal-related matters (1.2).	1.90	1,735.00	3,296.50
12/01/2022	SB33	Correspond with Kirkland regarding Wolf Hollow/Kearney name change.	0.10	1,610.00	0.00
12/02/2022	AG29	Correspond with M. Micheli regarding stipulation relating to Foundry sale	0.30	775.00	232.50
12/02/2022	DG16	Review correspondence from E Rodriguez, R Hamilton (Jefferies) and D Movius (CN) regarding Foundry sale outstanding items (.6); analyze Foundry sale outstanding items (.4); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, M. Schwartz and Jefferies, Portage Point and CN teams regarding open items for closing of Foundry and USBTC sales (.7); review correspondence from R Rennich (CN) regarding same (.1); correspond with E Rodriguez regarding Foundry questions (.4); correspond with S Sepinuck regarding Foundry questions (.1)	2.30	1,485.00	3,415.50
12/02/2022	DG16	Review correspondence from L Gomar, E Rodriguez, M Micheli and M Uretsky (BR) regarding USBTC closing items	0.20	1,485.00	297.00
12/02/2022	DG16	Telephone conferences with M Micheli regarding excess equipment issues and process for same	0.40	1,485.00	594.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	ER8	Telephone conference with company team and PH team to discuss closing Foundry and USBTC (0.7); telephone conference with SRZ team, L. Gomar, and company team to discuss miners (1.2); telephone conference with company, Jefferies and PH to discuss workstreams (0.5); prepare closing deliverables (2.5); revise transition services agreement (2.0); correspond with Schulte regarding diligence requests (0.4); prepare schedule 6.17 of the asset purchase agreement (0.8); review closing conditions for asset purchase agreement (0.7); revise closing checklists (0.6)	9.40	840.00	7,896.00
12/02/2022	JTG4	Telephone conference with management team and PH team to review Foundry and USBTC closing issues (.7); correspond with management team and L. Gomar about TSA for King Mountain (.6); correspond with D. Ginsberg and L. Gomar about Foundry sale (.6); correspond with M&A team and management about Bootstrap sale issues (.8); review same (.2)	2.90	1,585.00	4,596.50
12/02/2022	LFG	Telephone conference with client and PH team regarding pending items on Foundry transaction (.7); review and revise Schedule 6.17 (.7); correspond with Paul Hastings team regarding diligence specific queries regarding CN Mining LLC assets (.5)	1.90	1,410.00	2,679.00
12/02/2022	LFG	Telephone conference with client and E. Rodriguez regarding pending items on USBTC transaction (1.2); review and revise TSA (1.4)	2.60	1,410.00	3,666.00
12/02/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.70	1,535.00	1,074.50
12/02/2022	MM53	Analysis of JV partner stipulation of dismissal as condition to sale closing.	0.20	1,535.00	307.00
12/02/2022	MM53	Analyze sale closing matters and remaining asset sales.	0.20	1,535.00	307.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	MM53	Telephone conference with Compute North management team, Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.50	1,535.00	767.50
12/02/2022	MM53	Telephone conference with D. Ginsberg regarding RK and Sunbelt.	0.40	1,535.00	614.00
12/02/2022	MS72	Telephone conference with client, PH team, Portage Point, and Jefferies team regarding deal related matters (.7); review and consider comments on pending transactions (1.3); review proposal from CCEP for contract purchase and correspond with PH team regarding same (.7).	2.70	1,735.00	4,684.50
12/02/2022	MM57	Correspond with S. Thomas re: USBTC notice of withdrawal	0.10	515.00	51.50
12/02/2022	SS54	Respond to inquiry from D. Ginsberg regarding ability to sell certain goods.	0.10	1,300.00	0.00
12/02/2022	TS21	Telephone conference with company management, Jefferies and PH team members regarding updates on sale transactions (.5); review correspondence from Jefferies and PH teams regarding asset sale transactions (.5).	1.00	1,030.00	1,030.00
12/03/2022	AG29	Draft stipulation and agreed order relating to Foundry sale (1.6); correspond with M. Micheli regarding same (.1)	1.70	775.00	1,317.50
12/03/2022	DG16	Analyze excess equipment issues and strategy regarding same	0.50	1,485.00	742.50
12/03/2022	ER8	Review company follow up responses to diligence requests (0.4); correspond with Schulte regarding diligence requests (0.1)	0.50	840.00	420.00
12/03/2022	JTG4	Correspond with K. Going about Corpus Christi sale issues (.5); correspond with M. Micheli and L. Gomar regarding rejection notices (.4)	0.90	1,585.00	1,426.50
12/04/2022	AG29	Review and revise stipulation and agreed order relating to Foundry sale (.5); correspond with M. Micheli regarding same (.1)	0.60	775.00	465.00

Compute North Debtors in Possession
50704-00003
Invoice No. 2347212

Page 6

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2022	DG16	Correspond with M Micheli regarding excess equipment update	0.10	1,485.00	148.50
12/04/2022	LFG	Review and comment on customer contract rejection notice in connection with Foundry Digital sale	0.40	1,410.00	564.00
12/04/2022	MM53	Analyze sale process and closing matters for remaining asset sales.	0.50	1,535.00	767.50
12/04/2022	MM53	Draft revisions to NPPD settlement stipulation regarding CN Minden sale.	1.60	1,535.00	2,456.00
12/04/2022	SB33	Correspond with Paul Hastings team regarding bidder interest.	0.20	1,610.00	0.00
12/05/2022	DG16	Review correspondence from L Gomar, R Hamilton (Jefferies) regarding sale updates (.3); telephone conference with PH team, Jefferies team, CN team, regarding sale issues (.2)	0.50	1,485.00	742.50
12/05/2022	DG16	Correspond with R Hamilton (Jefferies) and J Grogan regarding sale of equipment	0.10	1,485.00	148.50
12/05/2022	DG16	Correspond with M Micheli regarding excess asset strategy (.1); telephone conference with M Micheli regarding excess asset recovery strategy (.6); telephone conference with M Micheli and S Sepinuck regarding same (.7)	1.40	1,485.00	2,079.00
12/05/2022	ER8	Prepare closing deliverables (1.1); revise closing checklists (0.6); review amended EDR agreement (0.2); telephone conference with J. Grogan regarding King Mountain transaction (0.2); telephone conference with CN, Brown Rudnick and PH to discuss the transition services agreement (0.8) telephone conference with Compute North to review the transition services agreement (1.5); revise draft transition services agreement (1.5)	5.90	840.00	4,956.00
12/05/2022	JTG4	Telephone conference with L. Gomar, E. Rodriguez, and USBTC team to discuss TSA (.8); telephone conference with E. Rodriguez regarding King Mountain transaction (.2)	1.00	1,585.00	1,585.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 7

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	JTG4	Telephone conference with R. Hamilton and PH team about Foundry closing issues (.4); discussions with B. Renken about Sunbelt equipment (.3)	0.70	1,585.00	1,109.50
12/05/2022	JTG4	Correspond with M. Micheli and S. Pezanosky about King Mountain closing steps (.6)	0.60	1,585.00	951.00
12/05/2022	JTG4	Telephone conference with management and PH team about sale and case updates	0.20	1,585.00	317.00
12/05/2022	LFG	Revise TSA for USBTC transaction (.7); telephone conference with J. Grogan, E. Rodriguez, management, and Brown Rudnick regarding same (.8); review and comment on closing deliverables (.2)	1.70	1,410.00	2,397.00
12/05/2022	MM53	Telephone conference with D. Ginsberg regarding PARC, RK and Sunbelt.	0.60	1,535.00	921.00
12/05/2022	MM53	Draft stipulation and agreed order with NextEra regarding US BTC closing.	0.60	1,535.00	921.00
12/05/2022	MM53	Correspond with J. Grogan regarding sale matters.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with S. Sepinuck and D. Ginsberg regarding UCC and PARC, RK and Sunbelt issues.	0.70	1,535.00	1,074.50
12/05/2022	MM53	Analyze Foundry sale closing matters.	0.70	1,535.00	1,074.50
12/05/2022	MS72	Telephone conference with D. Ginsberg regarding certain provisions on sale transaction with CCEP (.3); telephone conference with PH team and Jefferies team regarding same (.4); review and consider comments on pending sale transactions (.8).	1.50	1,735.00	2,602.50
12/05/2022	MM57	Correspond with T. Sadler regarding NDAs (.1); follow up regarding D. Harvey's execution of same (.3)	0.40	515.00	206.00
12/05/2022	MJ1	Review issues, documents regarding closing (.5); correspond with Paul Hastings team regarding same (.3)	0.80	1,120.00	0.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	SB33	Correspond with Paul Hastings team and Compute North management regarding Foundry sale closing.	0.20	1,610.00	0.00
12/05/2022	SS54	Telephone conference with M. Micheli & D. Ginsberg regarding asset recovery strategy.	0.70	1,300.00	0.00
12/05/2022	TS21	Review confidentiality agreements (.7); correspond with Jefferies and company management regarding same (.2); telephone conference with company management, Jefferies and PH team regarding sale transactions (.2); review and revise asset purchase agreement (2.7)	3.80	1,030.00	3,914.00
12/06/2022	AG29	Review and revise stipulation regarding JV sale (.4); correspond with M. Micheli regarding same (.1); correspond with M. Magzamen regarding filing of same (.1)	0.60	775.00	465.00
12/06/2022	ER8	Prepare closing deliverables (1.4); correspond with Epiq regarding delivery of the deposit (0.6); correspond with CN and Brown Rudnick regarding closing (0.5); revise transition services agreement (0.7); correspond with D. Movius regarding the CN Mining miners (0.6); prepare wire instructions (0.2); correspond with CN regarding the CN Mining miners (0.2); review CN Mining order forms (0.6); correspond with Schulte regarding the CN Mining miners (0.1); telephone conference with advisors and PH team regarding sale transactions (0.3); telephone conference with PH team to discuss the CN Mining miners at Generate sites (0.7); prepare executed written consent of the TZRC board (0.2)	6.10	840.00	5,124.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 9

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	JTG4	Telephone conference with PH team about Foundry sale issues (.7); telephone conference with M. Micheli and L. Gomar regarding same and contracts to be assumed (.4); correspond with S. Pezanosky and M. Micheli regarding King Mountain closing (.4); discuss Foundry sale with management team (1.4); telephone conferences and correspondence with T. Hornbaker about Corpus Christi sale (.6)	3.50	1,585.00	5,547.50
12/06/2022	JTG4	Telephone conference with Jefferies, PPP, and PH team regarding pending transactions and sale process	0.30	1,585.00	475.50
12/06/2022	LFG	Review and revise Foundry Digital transaction deliverables (1.1); telephone conference with J. Grogan and M. Micheli regarding Foundry sale and executory contracts (.4); analysis regarding CN Mining miners and partial assignments (1.2); correspond with PH and Jefferies teams regarding same (.4)	3.10	1,410.00	4,371.00
12/06/2022	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.30	1,535.00	460.50
12/06/2022	MM53	Draft stipulation and agreed order with NextEra regarding US BTC closing.	0.40	1,535.00	614.00
12/06/2022	MM53	Telephone conference with J. Grogan and L. Gomar regarding Foundry closing matters and contracts to be assumed.	0.40	1,535.00	614.00
12/06/2022	MM53	Telephone conference with J. Grogan, E. Rodriguez and T. Sadler regarding Foundry closing matters.	0.70	1,535.00	1,074.50
12/06/2022	MM53	Analysis of settlement stipulation with NPPD and Foundry.	0.30	1,535.00	460.50
12/06/2022	MM53	Review settlement matters and updated offer from Bootstrap.	0.20	1,535.00	307.00
12/06/2022	MM53	Telephone conference with M. Schwartz and T. Sadler regarding NPPD issues.	0.30	1,535.00	460.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 10

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM53	Analyze King Mountain sale closing matters.	0.30	1,535.00	460.50
12/06/2022	MS72	Review and revise purchase agreement for Tech Factory sale (1.4); correspond with T. Sadler regarding changes to purchase agreement for Tech Factory sale (.7); telephone conference with M. Michelli and T. Sadler regarding certain post-closing matters relating to Generate sale (.3); revise purchase agreement for CCEP sale (1.1).	3.50	1,735.00	6,072.50
12/06/2022	TS21	Telephone conference with company management and R. Hamilton regarding asset purchase agreement (.3); telephone conference with M. Schwartz and M. Micheli regarding same (.3); correspond with M. Schwartz regarding same (.4); telephone conference with Jefferies and PH teams regarding pending sale transactions (.3); telephone conference with PH team regarding sale transaction (.7); review and revise asset purchase agreement (1.7); draft purchase agreement ancillaries (.8).	4.50	1,030.00	4,635.00
12/07/2022	AG29	Correspond with M. Jones, M. Micheli regarding de minimis asset sale (.3); review documents related to same (.4); correspond with S. Thomas regarding notice and sale order for same (.5)	1.20	775.00	930.00
12/07/2022	DG16	Correspond with R Hamilton (Jefferies) regarding bids for equipment	0.10	1,485.00	148.50
12/07/2022	ER8	Correspond with Compute North regarding executed Foundry transaction documents (0.2)	0.20	840.00	168.00
12/07/2022	JTG4	Telephone conference with R. Hamilton, PH team, and management to discuss sale closings and sales of miscellaneous assets	0.70	1,585.00	1,109.50
12/07/2022	JTG4	Review and revise motion to assign contracts to Foundry (2.1); correspond with M&A team and management regarding related issues (.7); correspond with M. Micheli about Tech Factory APA (.5)	3.30	1,585.00	5,230.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 11

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	LFG	Review and comment on Foundry Digital transaction and assignment and assumption of contracts in connection therewith	1.30	1,410.00	1,833.00
12/07/2022	MM53	Analysis of potential de minimis asset sale and related documents.	0.20	1,535.00	307.00
12/07/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.70	1,535.00	1,074.50
12/07/2022	MS72	Revise purchase agreement for CCEP sale (2.1); correspond with client regarding same (.2); review assignment document for Minden EDR Agreement (.4); telephone conferences with Jefferies team and PH team regarding sale closings (.7).	3.40	1,735.00	5,899.00
12/07/2022	MJ1	Review issues, documents regarding de minimis asset sales (.4); correspond with A. Glogowski regarding same (.3)	0.70	1,120.00	0.00
12/07/2022	SMT1	Draft de minimis sale motion and order	2.40	755.00	1,812.00
12/07/2022	TS21	Telephone conference with company management, Jefferies and Paul Hastings teams re sale transaction updates (.7); draft assignment agreement (.7); review and revise asset purchase agreements (1.9); correspond with M. Schwartz and Jefferies regarding purchase agreement (.6); correspond with Paul Hastings team regarding sale transactions (.7).	4.60	1,030.00	4,738.00
12/08/2022	AG29	Review and revise notice and order of de minimis asset sale (1.1); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
12/08/2022	DG16	Review correspondence from PH team, CN team, R Hamilton (Jefferies) and K Manoukian (SRZ) regarding Foundry sale issues	1.10	1,485.00	1,633.50
12/08/2022	DG16	Review correspondence from PH team, CN team, BR team and A Genoot (USBTC) regarding USBTC sale issues, closing	0.30	1,485.00	445.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 12

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	DG16	Review correspondence from PH team and N Aleman (Jefferies) regarding de minimis asset sale bids (.3); analyze issues regarding same (.3); correspond with R Hamilton (Jefferies), N Aleman (Jefferies), M Schwartz, M Micheli and T Sadler regarding de minimis asset sales (.6); review and revise de minimis asset sale notice (.5); correspond with T Sadler regarding same (.1); review and revise related de minimis asset sale order (.4)	2.20	1,485.00	3,267.00
12/08/2022	DG16	Review correspondence from customers regarding status of equipment	0.10	1,485.00	148.50
12/08/2022	DG16	Correspond with S Sepinuck regarding excess equipment issues (.1); analyze excess equipment issues and strategy (.1)	0.20	1,485.00	297.00
12/08/2022	JTG4	Review and revise motion to assign contracts to Foundry (.7); correspond with E. Rodriguez and D. Harvey about same (.4); correspond with M. Schwartz regarding Tech Factory sale (.3); correspond with M. Micheli regarding Foundry contracts (.5)	1.90	1,585.00	3,011.50
12/08/2022	JTG4	Telephone conference with PH team, with K. Going, T. Hornbaker, and M. Castillo regarding proposed sale of Corpus Christi assets (.8) further Telephone conferences and correspondence with K. Going, T. Hornbaker, and M. Castillo regarding same (.8)	1.60	1,585.00	2,536.00
12/08/2022	LFG	Review and comment on Foundry Digital closing matters (1.0); review and revise motion of assignment and assumption of contracts (1.1); correspond with Foundry's counsel regarding same (.8)	2.90	1,410.00	4,089.00
12/08/2022	MM53	Telephone conference with T. Hornbaker, M. Castillo, K. Going and Paul Hastings team regarding CCEP purchase agreements.	0.80	1,535.00	1,228.00
12/08/2022	MM53	Review notice and order for de minimis asset sale.	0.30	1,535.00	460.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 13

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	MS72	Telephone conference with PH team, counsel to CCEP and UCC counsel (K. Going) regarding terms of purchase transaction (.8); telephone conference with D. Movius regarding certain provisions in CCEP purchase agreement (.5); review DBIA in connection with CCEP purchase agreement (.9); telephone conference with T. Sadler regarding pending asset sales (.1); correspond with T. Sadler regarding same (.3); review issues regarding assignment of Minden EDR Agreement (.3); review terms of certain proposed asset sales (.4).	3.30	1,735.00	5,725.50
12/08/2022	SCS8	Correspond with J. Grogan concerning Generate sale and Atlas issues (.2); review Generate APA (.6); correspond with J. Grogan concerning Atlas issues related to Generate APA (.7).	1.50	1,410.00	2,115.00
12/08/2022	TS21	Telephone conference with purchaser, UCC counsel and Paul Hastings team regarding purchase agreement (.8); telephone conference with M. Schwartz regarding same (.1); review and revise purchase agreement (1.7); review sale notice (.4); prepare closing documents and signature packets for sale transaction (.5); correspond with Escrow Agent and Jefferies regarding bid deposits (.4); correspond with Paul Hastings team regarding sale transactions (.9).	4.80	1,030.00	4,944.00
12/09/2022	DG16	Review correspondence from M Micheli, R Rennich (CN) and A Castaldi (SRZ) regarding Foundry sale items	0.30	1,485.00	445.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 14

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	DG16	Review M Micheli and T Sadler comments to de minimis asset sale notice and revise same (.3); correspond with M Micheli and T Sadler regarding same (.1); review and revise COC and sale order for de minimis asset sale (.3); correspond with M Micheli regarding same (.1); correspond with M Micheli regarding de minimis asset sale order (.2); further revise same (.4); correspond with J Stokes (CN) regarding approval of same (.1); correspond with N Aleman (Jefferies) regarding same (.2)	1.70	1,485.00	2,524.50
12/09/2022	DG16	Correspond with N Aleman regarding de minimis equipment sale bids (.1); analyze issues regarding same (.1)	0.20	1,485.00	297.00
12/09/2022	DG16	Analyze strategies regarding excess equipment (1.6); correspond with S Sepinuck regarding same (.3)	1.90	1,485.00	2,821.50
12/09/2022	DG16	Telephone conference with PH team, Jefferies team and Portage Point team regarding sale updates, excess assets strategy and plan issues (.4)	0.40	1,485.00	594.00
12/09/2022	ER8	Review assumed liabilities provisions of the asset purchase agreement for Foundry (0.2); review amended schedules 1.1 and 8.1(f) for Foundry (0.4); review revised bill of sale (0.3); review revised transition services agreement (0.2); review designation notice (0.3); review Minden closing notice (0.2); review schedule 4.9(c) for Foundry (0.2); revise closing checklist (0.2)	2.00	840.00	1,680.00
12/09/2022	JTG4	Correspond with PH and M&A teams regarding Foundry sale and issues related to CN mining equipment (1.4); correspond with management and M. Schwartz about Tech Factory (.3); discuss Foundry questions with K. Going (.2); correspond with management team about Generate hosting charges for CN Mining (.5)	2.40	1,585.00	3,804.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 15

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	LFG	Review and revise motion for assignment of contracts (.9); revise closing deliverables for Foundry Digital (.5)	1.40	1,410.00	1,974.00
12/09/2022	ML30	Correspond with PH team re potential filing of revised order.	0.20	515.00	103.00
12/09/2022	MM53	Telephone conference with Portage Point, Jefferies team and PH team regarding sale update matters.	0.40	1,535.00	614.00
12/09/2022	MS72	Revise APA for CCEP sale (2.8); review comments from UCC counsel (K. Going) on purchase agreement (.2); telephone conference with UCC counsel (K. Going) on purchase agreement comments (.2); telephone conference with PH team and Jefferies team regarding deal-related matters (.4).	3.60	1,735.00	6,246.00
12/09/2022	MM57	Correspond with M. Micheli, D. Ginsberg, S. Thomas and A. Glogowski re: notice of redline of revise proposed Foundry order (.1); prepare notice and exhibits for filing (.5); correspond with Epiq re: service of notice (.1); correspond with A. Glogowski and M. Laskowski on filing of revised proposed order (.2)	0.90	515.00	463.50
12/09/2022	SMT1	Draft notice of closing and hearing cancellation	0.70	755.00	528.50
12/09/2022	SMT1	Draft notice of revised order regarding Foundry sale	0.40	755.00	302.00
12/09/2022	SS54	Respond to inquiries from D. Ginsberg relating to excess equipment issues.	0.40	1,300.00	0.00
12/09/2022	TS21	Telephone conference with Jefferies and Paul Hastings teams regarding update on sale transactions (.4); correspond regarding purchase agreement with UCC counsel, purchaser and PH team (.8).	1.20	1,030.00	1,236.00
12/10/2022	DG16	Correspond with M Micheli regarding de minimis asset sale order (.1); review correspondence from E Rodriguez and A Castaldi (SRZ) regarding Foundry sale issues (.1)	0.20	1,485.00	297.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 16

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2022	DG16	Correspond with S Sepinuck and M Micheli regarding strategy regarding excess equipment (.2); analyze issues regarding same (.2)	0.40	1,485.00	594.00
12/10/2022	ER8	Correspond with Foundry regarding closing	0.20	840.00	168.00
12/10/2022	MM53	Analyze sale closing matters.	0.50	1,535.00	767.50
12/10/2022	SS54	Respond to additional questions from D. Ginsberg relating to excess equipment issues.	0.40	1,300.00	0.00
12/11/2022	DG16	Pre-closing telephone conference with PH and SRZ teams (.2); correspond with PH team regarding same (.1)	0.30	1,485.00	445.50
12/11/2022	ER8	Review execution versions of closing deliverables (0.4); telephone conference with Foundry and PH team regarding closing (0.2); correspond with Foundry regarding closing (0.1); correspond with Compute North regarding closing (0.1); revise closing checklist (0.3)	1.10	840.00	924.00
12/11/2022	JTG4	Correspond with C. Gibbs about Foundry sale closing	0.30	1,585.00	475.50
12/11/2022	JTG4	Pre-closing telephone conference with Foundry and PH team (.2); follow up review of closing matters (.5)	0.70	1,585.00	1,109.50
12/11/2022	TS21	Review and revise asset purchase agreement (.8); correspond with M. Schwartz, company management and Jefferies regarding sale process and purchase agreement (.6)	1.40	1,030.00	1,442.00
12/12/2022	AG29	Correspond with C. Harlan regarding asset sale issue	0.10	775.00	77.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 17

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	DG16	Review comments to de minimis asset sale (.2); correspond with PH team and N Aleman (Jefferies) regarding same, status of sale, and bids for equipment (.4); revise de minimis asset sale notice (.3); correspond with A Faiz (CN) and N Aleman (Jefferies) regarding bids for equipment (.6); telephone conference with N Aleman (Jefferies) regarding same (.1)	1.60	1,485.00	2,376.00
12/12/2022	DG16	Telephone conference with PH, CN, SRZ and Foundry teams regarding Foundry sale closing (.2); review correspondence from PH team, CN team, K Manoukian (SRZ) and MWE team regarding Foundry sale closing, sale issues, funds flow and Minden closing (.4)	0.60	1,485.00	891.00
12/12/2022	ER8	Telephone conference with PH, CN, SRZ and Foundry teams regarding closing (0.2); correspond with Foundry regarding closing (0.3); correspond with Epiq regarding closing (0.3); telephone conference with J. Grogan regarding Foundry assumed liabilities (0.2)	1.00	840.00	840.00
12/12/2022	JTG4	Telephone conference with Schulte and PH team related to Foundry closing (.2); telephone conference with M. Micheli about same (.3); correspond with Schulte and PH team regarding same (1.7)	2.20	1,585.00	3,487.00
12/12/2022	JTG4	Review notice of closing Foundry sale (.3); correspond with E. Jones and K. Manoukian about CN Mining fees (.4); correspond with K. Manoukian and L. Gomar about Foundry wires (.4); discuss Bootstrap sale with K. Going (.4)	1.50	1,585.00	2,377.50
12/12/2022	JTG4	Telephone conference with management and PH team to discuss sale and case updates and strategy	0.40	1,585.00	634.00
12/12/2022	JTG4	Telephone conference with Jefferies, PH team, and management regarding pending sale transactions and Quantum Energy teams	0.40	1,585.00	634.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 18

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	LFG	Review and comment on closing deliverables for Foundry Digital for non-Minden assets	1.10	1,410.00	1,551.00
12/12/2022	MM53	Telephone conference with J. Grogan regarding Foundry closing.	0.30	1,535.00	460.50
12/12/2022	MM53	Telephone conference with R. Mersch regarding Foundry closing.	0.10	1,535.00	153.50
12/12/2022	MM53	Analysis of Minden sale closing items.	0.30	1,535.00	460.50
12/12/2022	MM53	Analysis of remaining potential sales.	0.30	1,535.00	460.50
12/12/2022	MM53	Analyze closing matters for Foundry sale.	1.00	1,535.00	1,535.00
12/12/2022	MM53	Draft revisions to TechFactory sale notice and related sale matters	0.20	1,535.00	307.00
12/12/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.40	1,535.00	614.00
12/12/2022	MM53	Telephone conference with E. Jones, T. Dahl and PH team regarding Foundry closing and cure matters.	0.20	1,535.00	307.00
12/12/2022	MM53	Correspond with S. Thomas regarding motion to be drafted.	0.10	1,535.00	153.50
12/12/2022	MS72	Telephone conferences with counsel to Bootstrap Energy regarding outstanding issues on purchase agreement (1.3); correspond with J. Grogan regarding outstanding issues on purchase agreement with Bootstrap Energy (.4); telephone conference with PH team, Jefferies team and client regarding asset sale matters (.4); telephone conference with Jefferies and T. Sadler, J. Grogan regarding Quantum Energy sale terms (.4); review and revise purchase agreement for Quantum Energy sale (1.7).	4.20	1,735.00	7,287.00
12/12/2022	MM57	Correspond with S. Thomas re: notice of sale closing and cancellation of hearing (.2); follow-up correspondence with M. Micheli re: same (.1); review and e-file notice (.3); correspond with Epiq re: same (.1)	0.70	515.00	360.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 19

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	MM57	Review and comment on notice of de minimis assets (.1); correspond with D. Ginsberg re: same (.1)	0.20	515.00	103.00
12/12/2022	SB33	Correspond with Jefferies, Compute North team regarding bid for transformers (0.2); correspond with Jefferies regarding closing of Foundry transaction (0.2).	0.40	1,610.00	0.00
12/12/2022	SMT1	Draft notice of closing and cancellation of hearing	0.50	755.00	377.50
12/12/2022	TS21	Telephone conference with Jefferies and M. Schwartz, J. Grogan regarding asset purchase agreement (.4); telephone conference with company management, Jefferies and Paul Hastings regarding asset sales and transaction update (.4); correspond with company management regarding asset purchase agreements and diligence questions regarding sales (.7); correspond with escrow agent regarding escrow agreement (.2); review and revise purchase agreements and ancillary agreements (1.8).	3.50	1,030.00	3,605.00
12/13/2022	DG16	Correspond with N Aleman (Jefferies) regarding de minimis asset sales (.2); review correspondence from M Micheli and T Sadler regarding same (.1); telephone conference with Jefferies team and A Faiz (CN) regarding sales of equipment (.3); correspond with M Magzamen regarding filing of de minimis asset sale notice (.1)	0.70	1,485.00	1,039.50
12/13/2022	JTG4	Correspond with M. Griffin regarding Bootstrap issues (.5)	0.50	1,585.00	792.50
12/13/2022	MM53	Analysis of remaining asset sale matters.	0.20	1,535.00	307.00
12/13/2022	MS72	Telephone conference with PH team and Jefferies team regarding sale matters (.5); review and revise license agreement for GA property (1.1); correspond with client regarding matters relating to proposed sale to Quantum (1.2).	2.80	1,735.00	4,858.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 20

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	MM57	Correspond with D. Ginsberg re: TechFactory de minimis asset sale and documents (.2); e-file pleading re: same (.2)	0.40	515.00	206.00
12/13/2022	SB33	Correspond with Jefferies, Paul Hastings team regarding bidder APA execution.	0.30	1,610.00	0.00
12/13/2022	SCS8	Correspond with M. Micheli and J. Martin re PARC contract to purchase assets.	0.40	1,410.00	564.00
12/13/2022	TS21	Telephone conference with Jefferies and Paul Hastings team regarding sale and transaction updates (.5); correspond with company management regarding purchase agreement (.3); correspond with Jefferies and M. Schwartz regarding asset purchase agreement (.5).	1.30	1,030.00	1,339.00
12/14/2022	DG16	Revise sale order for de minimis asset sale (.1); correspond with PH team regarding same (.1); review correspondence from M Schwartz regarding de minimis sale bid (.1)	0.30	1,485.00	445.50
12/14/2022	DG16	Update telephone conference with Jefferies and Portage Point teams and B Coulby (CN) and D Harvey (CN) regarding sale transactions and related updates	0.30	1,485.00	445.50
12/14/2022	ER8	Telephone conference with M. Whaley, M. Micheli, and Schulte team to discuss NPPD amended documents and settlement stipulation	0.90	840.00	756.00
12/14/2022	JTG4	Correspond with M. Griffin about Bootstrap (.4); review and revise notice of termination of DBIA (.4)	0.80	1,585.00	1,268.00
12/14/2022	MM53	Telephone conference with M. Whaley regarding NPPD settlement update and related documents.	0.10	1,535.00	153.50
12/14/2022	MM53	Telephone conference with counsel to NPPD, counsel to Foundry, and E. Rodriguez regarding NPPD settlement update and related documents.	0.90	1,535.00	1,381.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 21

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	MS72	Telephone conference with counsel to CCEP regarding storage license agreement (.5); correspond with J. Grogan regarding CCEP storage license agreement (.3); telephone conference with Jefferies team, client, D. Ginsberg, and T. Sadler regarding sale transactions and sale to Quantum (.3); telephone conference with T. Sadler regarding asset purchase agreement (.3); review issues regarding same (.2)	1.60	1,735.00	2,776.00
12/14/2022	SB33	Correspond with Jefferies regarding discussions with additional bidders.	0.20	1,610.00	0.00
12/14/2022	TS21	Telephone conference with management, Jefferies, D. Ginsberg, and M. Schwartz regarding update on sale transactions (.3); correspond with M. Micheli regarding assignment agreement (.1); review and revise assignment agreement (.2); telephone conference with M. Schwartz regarding asset purchase agreement (.3); review and revise asset purchase agreement (.4).	1.30	1,030.00	1,339.00
12/15/2022	DG16	Review correspondence from M Schwartz regarding bid for assets	0.10	1,485.00	148.50
12/15/2022	DG16	Telephone conference with M Micheli regarding analysis and strategy regarding excess equipment (.9); analysis regarding same (.7); correspond with S Sepinuck regarding same (.2)	1.80	1,485.00	2,673.00
12/15/2022	ER8	Telephone conferences with M. Micheli regarding customer contracts (0.6); review asset purchase agreement for Foundry in connection with same (0.4)	1.00	840.00	840.00
12/15/2022	MM53	Telephone conference with D. Ginsberg regarding PARC, Sunbelt and RK and remaining assets for sale.	0.90	1,535.00	1,381.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 22

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MS72	Telephone conference with N. Aleman (Jefferies) regarding changes to Quantum sale transaction (.3); review purchase agreement for office equipment sale (.3); correspond with PH team and Jefferies team regarding office equipment sale (.4).	1.00	1,735.00	1,735.00
12/15/2022	SB33	Correspond with Paul Hastings team and Jefferies regarding sale closings and additional bids.	0.30	1,610.00	0.00
12/15/2022	SS54	Review terms and conditions of sale and evaluate impact on seller's remedies under UCC Article 2.	0.30	1,300.00	0.00
12/15/2022	TS21	Correspond with M. Schwartz and Jefferies team regarding asset sales.	0.40	1,030.00	412.00
12/16/2022	DG16	Review correspondence from N Aleman (Jefferies) and M Schwartz regarding de minimis equipment sales (.4); correspond with M Schwartz and R Hamilton (Jefferies) regarding same (.3)	0.70	1,485.00	1,039.50
12/16/2022	DG16	Review correspondence from E Rodriguez and K Manoukian (SRZ) regarding Foundry sale issues	0.10	1,485.00	148.50
12/16/2022	LFG	Analyze Foundry PSA in connection with update of disclosure schedules and impact on potential breaches of representations and warranties to Minden closing	1.60	1,410.00	2,256.00
12/16/2022	MM53	Telephone conference with D. Ginsberg regarding de minimis asset sales.	0.10	1,535.00	153.50
12/16/2022	MM53	Telephone conference with S. Thomas regarding PARC, Sunbelt and RK research matters.	0.20	1,535.00	307.00
12/16/2022	MS72	Correspond with Jefferies team and PH team regarding asset sale matters (.7); telephone conference with T. Sadler regarding comments on asset purchase agreement (.3); telephone conference with Jefferies team, PH team and management to discuss asset sale matters (.2).	1.20	1,735.00	2,082.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 23

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	SMT1	Analyze damages issue regarding vendors (2.2); telephone conference with M. Micheli regarding same (.2)	2.40	755.00	1,812.00
12/16/2022	TS21	Telephone conference with company management, Jefferies and Paul Hastings team regarding transaction updates (.2); telephone conference with M. Schwartz regarding revising asset purchase agreement (.3); follow up review of same (.1)	0.60	1,030.00	618.00
12/18/2022	DG16	Correspond with PH team regarding de minimis asset sales	0.30	1,485.00	445.50
12/18/2022	MM53	Review notices related to de minimis asset sale.	0.30	1,535.00	460.50
12/18/2022	MS72	Revise assignment for Atlas claims (2.3); revise purchase agreement for asset sale to 7575 Management (1.7).	4.00	1,735.00	6,940.00
12/18/2022	TS21	Review and revise asset purchase agreement (.9); correspond with M. Schwartz and company management regarding same (.2).	1.10	1,030.00	1,133.00
12/19/2022	DG16	Correspond with M Schwartz, T Sadler and N Aleman (Jefferies) regarding de minimis asset sales (.3); revise COC for de minimis asset sale (.2); correspond with PH team regarding same (.2); draft de minimis asset sale notice (.4); correspond with PH team regarding same (.1)	1.20	1,485.00	1,782.00
12/19/2022	LFG	Correspond with PH team and advisors regarding CN Minden, LLC closing deliverables and comments re same	1.10	1,410.00	1,551.00
12/19/2022	MS72	Review changes to purchase agreement for Quantum sale (.5); correspond with PH team and Jefferies team regarding deal-related matters (.6).	1.10	1,735.00	1,908.50
12/19/2022	MM57	Correspond with D. Ginsberg, M. Micheli and J. Grogan re: CoC re: de minimis asset sale and notice of virtual hearings filings (.2); review CoC issues (.2)	0.40	515.00	206.00
12/19/2022	SB33	Correspond with Jefferies, Paul Hastings team regarding TechFactory APA (0.1).	0.10	1,610.00	0.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 24

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	TS21	Review and revise asset purchase agreement (.4); draft ancillaries to purchase agreement (.7); correspond with Jefferies and M. Schwartz regarding asset purchase agreement (.4).	1.50	1,030.00	1,545.00
12/20/2022	DG16	Review correspondence from M Micheli, E Rodriguez and SRZ team PLLC regarding Foundry sale issues	0.20	1,485.00	297.00
12/20/2022	DG16	Correspond with N Aleman (Jefferies) and PH team regarding TechFactory sale and additional de minimis asset sales (.8); draft de minimis asset sale notice (.3)	1.10	1,485.00	1,633.50
12/20/2022	MM53	Review Crusoe sale matters.	0.20	1,535.00	307.00
12/20/2022	MM53	Review de minimis asset sale notice.	0.20	1,535.00	307.00
12/20/2022	MS72	Correspond with PH team and Jefferies team regarding asset sale matters (2.2); comment on Atlas assignment agreement for Generate (.2).	2.40	1,735.00	4,164.00
12/20/2022	MM57	Review and comment on execution of documents by D. Harvey (.2); correspond with T. Sadler re: same (.1)	0.30	515.00	154.50
12/20/2022	TS21	Revise asset purchase agreements and draft ancillaries (.8); correspond with company management, Paul Hastings and Jefferies teams regarding asset purchase agreements and closings (1.3); correspond with Generate and D. Movius regarding entity formation documents (.2).	2.30	1,030.00	2,369.00
12/21/2022	DG16	Correspond with PH team and N Aleman (Jefferies) regarding de minimis asset sales (.5); correspond with MWE team regarding same (.2); finalize de minimis asset sale notice (.1)	0.80	1,485.00	1,188.00
12/21/2022	DG16	Correspond with PH team regarding Generate sale matters	0.10	1,485.00	148.50
12/21/2022	DG16	Review analysis regarding asset recovery issues	0.40	1,485.00	594.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 25

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	JTG4	Correspond with L. Gomar, B. Coulby about Minden sale issues (.5); discuss Bitnile issues with J. Stokes (.3)	0.80	1,585.00	1,268.00
12/21/2022	MS72	Telephone conference with PH team, Jefferies team and management team regarding pending asset sale matters (1.1); correspond with Jefferies team regarding asset sale matters (.7); telephone conference with K&E team regarding assignment of Atlas claims (.3).	2.10	1,735.00	3,643.50
12/21/2022	MM57	Correspond with D. Ginsberg re: Quantum APA (.1); e-file notice re: same (.2)	0.30	515.00	154.50
12/21/2022	TS21	Telephone conference with company management, Paul Hastings and Jefferies teams regarding updates (1.1); revise asset purchase agreements and ancillaries (1.1); correspond with company management, Jefferies and Paul Hastings teams regarding sale transactions (1.5); correspond with escrow agent regarding escrow agreements and deposit (.4).	4.10	1,030.00	4,223.00
12/22/2022	DG16	Correspond with M Schwartz and T Sadler regarding sale issues (.1); correspond with L Gomar regarding Foundry sale issues (.1)	0.20	1,485.00	297.00
12/22/2022	DG16	Correspond with PH team and N Aleman (Jefferies) regarding de minimis asset sales (.2); revise de minimis asset sale notice (.2); draft de minimis asset sale order (.2)	0.60	1,485.00	891.00
12/22/2022	DG16	Analyze asset recovery issues (.4); telephone conference with M Micheli regarding same (.7)	1.10	1,485.00	1,633.50
12/22/2022	JTG4	Correspond with M. Micheli and L. Gomar regarding Minden sale issues (.5)	0.50	1,585.00	792.50
12/22/2022	MM53	Telephone conference with D. Ginsberg regarding PARC and Sunbelt settlement analysis.	0.70	1,535.00	1,074.50
12/22/2022	MS72	Correspond with clients, PH team and Jefferies team regarding asset sale matters	0.80	1,735.00	1,388.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 26

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	MM57	Correspond with T. Sadler regarding transaction review (.2); comment on document for same (.2)	0.40	515.00	206.00
12/22/2022	TS21	Correspond with company management and Paul Hastings team regarding asset sale transactions	0.80	1,030.00	824.00
12/23/2022	MM57	Review and e-file notice of de minimis asset sale re: 7575 Management (.2); correspond with Epiq re: service of same (.1)	0.30	515.00	154.50
12/23/2022	TS21	Correspond with escrow agent regarding sale transactions and deposits (.2); correspond with company management, Paul Hastings and Jefferies teams regarding sale transactions (.9); review and revise asset purchase agreement and ancillaries (.6).	1.70	1,030.00	1,751.00
12/27/2022	ER8	Review name change provisions of the Foundry asset purchase agreement	0.50	840.00	420.00
12/27/2022	JTG4	Telephone conference with Jefferies, PPP, and PH teams regarding sale transactions and pending projects	0.40	1,585.00	634.00
12/27/2022	LFG	Review and respond to correspondence from PH team and advisors regarding CN Minden assets on Foundry Digital transaction	0.90	1,410.00	1,269.00
12/27/2022	MM53	Draft revisions to de minimis asset sale notice.	0.30	1,535.00	460.50
12/27/2022	MM53	Telephone conference with K. Manoukian regarding sale matters.	0.40	1,535.00	614.00
12/27/2022	MS72	Telephone conference with PH team and Jefferies team regarding asset sale matters (.4); review same (.3); correspond with T. Sadler regarding certain asset sale matters (.3).	1.00	1,735.00	1,735.00
12/27/2022	TS21	Telephone conference with Paul Hastings and Jefferies teams regarding sale transactions (.4); correspond with E. Rodriguez regarding debtor name changes (.1); prepare closing documents for transaction closings (.6).	1.10	1,030.00	1,133.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 27

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	DG16	Review correspondence from M Micheli, T Sadler, N Aleman (Jefferies) and D Harvey (CN) regarding de minimis asset sales (.4); review correspondence from PH team and K Manoukian (SRZ) regarding Foundry sale issues (.2)	0.60	1,485.00	891.00
12/28/2022	JTG4	Correspond with T. Sadler about name change (.2); discuss with Jefferies, T. Sadler, and management bid for office equipment (.4)	0.60	1,585.00	951.00
12/28/2022	MM53	Draft revisions to de minimis asset sale notice.	0.20	1,535.00	307.00
12/28/2022	MS72	Correspond with T. Sadler regarding post-closing matters relating to Foundry sale (.3); correspond with PH team and Jefferies team regarding 7575 Management asset sale (.3).	0.60	1,735.00	1,041.00
12/28/2022	TS21	Correspond with Paul Hastings team, company management and Jefferies team regarding sale transaction and entity name changes (2.2); review updated asset sale documents (.6); telephone conference with J. Grogan and Jefferies regarding sale transactions (.4)	3.20	1,030.00	3,296.00
12/29/2022	DG16	Correspond with PH team regarding de minimis asset sales (.4); review and revise amended de minimis asset sale notice (.2)	0.60	1,485.00	891.00
12/29/2022	DG16	Review correspondence from PH team and K Manoukian (SRZ) and A Castaldi (SRZ) regarding Foundry sale issues	0.20	1,485.00	297.00
12/29/2022	ER8	Review issues regarding debtors' name changes	0.30	840.00	252.00
12/29/2022	JMN	Correspond with the Secretary of State of Delaware for potential name changes ahead of dissolution	0.50	565.00	0.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 28

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	LFG	Review Foundry Digital APA in connection with post-closing covenants for Compute North including change of name (.3); correspond with D. Movius and D. Harvey regarding certain CN Minden assets and potential issues in transferring same to Foundry Digital (.6)	0.90	1,410.00	1,269.00
12/29/2022	MM53	Analyze de minimis asset sale matters.	0.30	1,535.00	460.50
12/29/2022	MM53	Draft revised notice of de minimis asset sale.	0.20	1,535.00	307.00
12/29/2022	MM53	Analyze Foundry sale matters.	0.20	1,535.00	307.00
12/29/2022	MS72	Review side letter for 7575 Management sale (.3); correspond with PH team and Jefferies team regarding certain asset sale matters (.8).	1.10	1,735.00	1,908.50
12/29/2022	TS21	Draft purchase agreement and ancillaries (1.3); draft side letter amendment to asset purchase agreement (.8); correspond with Paul Hastings, company management and Jefferies team regarding sale transactions (2.6); correspond with Schulte, Paul Hastings and company management regarding name changes (.6).	5.30	1,030.00	5,459.00
12/30/2022	DG16	Review correspondence from PH team and N Aleman (Jefferies) regarding de minimis asset sales	0.30	1,485.00	445.50
12/30/2022	DG16	Review correspondence from S Thomas and K Manoukian (SRZ) regarding Foundry sale issues and SRZ comments to rejection notices	0.20	1,485.00	297.00
12/30/2022	JTG4	Correspond with L. Gomar and Jefferies about Minden assets (.4); correspond with R. Maldonado about Bitnile (.3); correspond with M. Micheli regarding Foundry issues (.4)	1.10	1,585.00	1,743.50
12/30/2022	LFG	Correspond with advisors group and client regarding Minden assets and potential dispute regarding specialty fans with RK	1.20	1,410.00	1,692.00
12/30/2022	MM53	Analyze Foundry sale matters.	0.20	1,535.00	307.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 29

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	MM53	Prepare revised notice of de minimis asset sale.	0.30	1,535.00	460.50
12/31/2022	DG16	Review correspondence from K Manoukian (SRZ) regarding Foundry sale issues	0.20	1,485.00	297.00
Subtotal: B130 Asset Disposition			265.70		339,918.50

B155 Court Hearings

12/07/2022	JTG4	Review issues and case law to prepare for 12/9 hearing (.6)	0.60	1,585.00	951.00
12/08/2022	MM53	Review submissions in preparation for hearing on motion to assume and assign.	0.20	1,535.00	307.00
12/09/2022	AG29	Monitor hearing on emergency motion to assume and assign contracts (.6); monitor continued hearing on emergency motion to assume and assign contracts (.4)	1.00	775.00	775.00
12/09/2022	DG16	Attend hearing regarding Foundry sale assumption motion telephonically (.6); correspond with M Micheli regarding same (.1); attend continued sale assumption motion hearing telephonically (.4); follow up correspond with M Micheli regarding same (.1)	1.20	1,485.00	1,782.00
12/09/2022	JTG4	Review submissions and notes to prepare for hearing (2.4); handle hearings on emergency motion to assume and assign contracts to Foundry (1.0)	3.40	1,585.00	5,389.00
12/09/2022	MM53	Prepare outline for hearing on motion to assume and assign.	0.20	1,535.00	307.00
12/09/2022	MM53	Attend hearing on motion to assume and assign.	0.40	1,535.00	614.00
12/09/2022	MM57	Monitor emergency hearing	0.60	515.00	309.00
12/09/2022	SCS8	Telephonic attendance at court hearing on Foundry transaction (.6); telephonic attendance at continued hearing (.4).	1.00	1,410.00	1,410.00
12/12/2022	MM53	Draft revisions to notice of cancellation of hearing.	0.60	1,535.00	921.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 30

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	MM53	Correspond with Chambers regarding hearing cancellation and closing of Foundry sale.	0.20	1,535.00	307.00
Subtotal: B155 Court Hearings			9.40		13,072.00

B185 Assumption/Rejection of Leases and Contracts

12/01/2022	AG29	Telephone conference with M. Micheli regarding contract rejection issues (.2); draft notice of contract rejections and related order (.9); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
12/01/2022	MM53	Telephone conference with A. Glogowski regarding contract rejection matters and procedures.	0.20	1,535.00	307.00
12/01/2022	MM53	Draft revisions to contract rejection notice and create procedures for removal of equipment.	1.30	1,535.00	1,995.50
12/01/2022	MM53	Analyze contract rejection procedures.	0.20	1,535.00	307.00
12/02/2022	JTG4	Correspond with customers and M. Micheli regarding equipment returns and contract rejection issues (.9); review and revise rejection notice for customer contracts (.7)	1.60	1,585.00	2,536.00
12/02/2022	MM53	Draft summary of NC lease settlement.	0.20	1,535.00	307.00
12/02/2022	MM53	Draft revisions to contract rejection notice regarding comments received.	0.50	1,535.00	767.50
12/02/2022	MM53	Telephone conference with S. Thomas regarding contract rejection questions.	0.20	1,535.00	307.00
12/02/2022	SMT1	Analyze case law and precedent regarding customer contract issue (2.3); telephone conference with M. Micheli regarding same (.2)	2.50	755.00	1,887.50
12/05/2022	MM53	Analyze assumption and assignment issues and related case law.	0.40	1,535.00	614.00
12/05/2022	MM53	Review and analyze contract rejection matters.	0.30	1,535.00	460.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 31

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	SMT1	Review case law and precedent regarding customer contract issue (2.3); draft analysis of same (.9); correspond with M. Micheli regarding same (.2)	3.40	755.00	2,567.00
12/06/2022	AG29	Correspond with M. Micheli regarding rejection of customer contracts (.4); draft schedules of rejected customer contracts and additional contracts related to Foundry sale (2.2); correspond with Epiq regarding same (.1)	2.70	775.00	2,092.50
12/06/2022	MM53	Draft motion to assume and assign contracts to Foundry.	2.00	1,535.00	3,070.00
12/06/2022	MM53	Telephone conference with P. Amend regarding contract rejection for Foundry purchased sites.	0.20	1,535.00	307.00
12/06/2022	MM53	Correspond with J. Grogan regarding Foundry closing matters and contracts to be assumed.	0.30	1,535.00	460.50
12/06/2022	MM53	Telephone conference with R. Mersch regarding contract rejection for Foundry purchased sites.	0.40	1,535.00	614.00
12/06/2022	MM53	Review and revise notice of rejected executory contracts regarding Foundry purchased sites.	0.50	1,535.00	767.50
12/06/2022	SMT1	Analyze case law and precedent regarding customer contract issue (4.2); correspond with M. Micheli regarding same (.3)	4.50	755.00	3,397.50
12/07/2022	AG29	Correspond with M. Micheli regarding contract rejection issues (.5); review documents regarding same (.3); review and revise schedules regarding same (.2); correspond with Portage Point regarding same (.1); correspond with Epiq regarding same (.2)	1.30	775.00	1,007.50
12/07/2022	ER8	Telephone conference with M. Micheli to discuss the motion to assume and assign Foundry contracts (0.1); prepare language for motion to assume and assign Foundry contracts (0.5)	0.60	840.00	504.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 32

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	MM53	Review and revise notice of executory contracts for rejection regarding Foundry purchased sites.	0.60	1,535.00	921.00
12/07/2022	MM53	Telephone conference with R. Breves de Toledo regarding NE05 assignment.	0.10	1,535.00	153.50
12/07/2022	MM53	Draft motion to assume and assign contracts to Foundry.	3.70	1,535.00	5,679.50
12/07/2022	MM53	Correspond with J. Grogan regarding partial assignment agreements.	0.30	1,535.00	460.50
12/07/2022	MM53	Telephone conference with E. Rodriguez regarding partial assignment agreements.	0.10	1,535.00	153.50
12/07/2022	SMT1	Analyze case law and precedent regarding customer contract issue	0.70	755.00	528.50
12/07/2022	SMT1	Prepare exhibits for emergency motion to assume or assign contracts	0.30	755.00	226.50
12/08/2022	AG29	Review and revise schedule of contracts to be rejected (.1); review and revise emergency motion to assume and assign contracts (.3); correspond with M. Micheli regarding same (.1); review documents related to declaration for same (.2); correspond with M. Micheli, S. Thomas regarding declaration for same (.2); telephone conference with S. Thomas regarding same (.1); review and revise declaration related to same (.4); draft rejection notice and order (.2); correspond with M. Micheli regarding same (.1)	1.70	775.00	1,317.50
12/08/2022	ER8	Draft declaration in support of motion to assume and assign Foundry contracts (1.7); correspond with J. Grogan to discuss the declaration in support of motion to assume and assign Foundry contracts (0.3)	2.00	840.00	1,680.00
12/08/2022	MM53	Draft revisions to Harvey declaration in support of the motion to assume and assign.	0.90	1,535.00	1,381.50
12/08/2022	MM53	Analyze service matters related to motion to assume and assign contracts to Foundry.	0.20	1,535.00	307.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 33

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	MM53	Analysis of exhibits to be attached to motion to assume and assign contracts to Foundry.	0.70	1,535.00	1,074.50
12/08/2022	MM53	Analyze evidentiary matters related to motion to assume and assign contracts to Foundry.	0.30	1,535.00	460.50
12/08/2022	MM57	Follow-up correspondence with M. Micheli re: service of emergency motion to assume and assign (.1); correspond with Epiq re: same (.1); correspond with S. Thomas, J. Grogan and M. Micheli re: motion and exhibits (.2); review and e-file emergency motion (.3); confirm service with Epiq (.1); e-file D. Harvey declaration in support of motion (.2)	1.00	515.00	515.00
12/08/2022	SMT1	Draft declaration regarding motion to assume and assign contracts (.5); telephone conference with A. Glogowski regarding same (.1)	0.60	755.00	453.00
12/08/2022	SMT1	Analyze case law regarding duty issue	1.30	755.00	981.50
12/08/2022	SMT1	Prepare exhibits for emergency motion to assume and assign contracts	0.50	755.00	377.50
12/08/2022	SMT1	Analyze case law regarding customer contract issue	0.60	755.00	453.00
12/09/2022	DG16	Review Foundry comments to emergency assumption order (.2); correspond with PH team regarding same (.2); review draft notice of revised order and correspond with M Micheli regarding same (.1)	0.50	1,485.00	742.50
12/09/2022	DG16	Analyze issues regarding assumption and assignment of contracts to Foundry (.3); telephone conference with J. Grogan and CN management team regarding same (.2); correspond with PH team regarding same (.1); telephone conference with J Grogan and M Micheli regarding same (.1)	0.70	1,485.00	1,039.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 34

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	JTG4	Correspond with M. Micheli, K&E and Schulte regarding cure issues related to assignment of contracts to Foundry (.6); telephone conference with M. Micheli and K. Manoukian about same (.2); telephone conference with management team and D. Ginsberg about same (.2); telephone conference with M. Micheli and D. Ginsberg about same (.1) telephone conferences with K&E and Schulte regarding same (.4); prepare revised order regarding assumption and assignment of contracts to Foundry (1.4)	2.90	1,585.00	4,596.50
12/09/2022	MM53	Telephone conference with J. Grogan and K. Manoukian regarding hearing and cure matters	0.20	1,535.00	307.00
12/09/2022	MM53	Review and revise order approving assumption and assignment motion.	1.30	1,535.00	1,995.50
12/09/2022	MM53	Draft revisions to notice of revised order approving motion to assume and assign contracts to Foundry.	0.20	1,535.00	307.00
12/09/2022	MM53	Analyze cure matters under the assumption and assignment motion and order (.4); telephone conference with J. Grogan and D. Ginsberg regarding same (.1)	0.50	1,535.00	767.50
12/09/2022	MM53	Analysis of contracts to be rejected.	0.30	1,535.00	460.50
12/09/2022	MM57	Correspond with S. Thomas re: contracts (.1); research re: HQ lease and follow up with S. Thomas re: same (.3)	0.40	515.00	206.00
12/09/2022	SMT1	Analyze case law regarding customer contract issue	2.30	755.00	1,736.50
12/10/2022	MM57	Correspond with J. Bliss, S. Thomas and M. Micheli re: certain contracts (.1); research re: same (.2)	0.30	515.00	154.50

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 35

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	AG29	Draft notices of contract rejection for Foundry sale (1.5); correspond with M. Micheli regarding same (.2); telephone conference with Compute North team, M. Micheli and J. Grogan regarding contract rejection (.2); telephone conference with M. Micheli regarding same (.1)	2.00	775.00	1,550.00
12/12/2022	JTG4	Telephone conference with PPP team, PH team, and management to discuss contract rejection issues (.2); analyze same (.5); telephone conference with E. Rodriguez regarding Foundry assumed liabilities (.2)	0.90	1,585.00	1,426.50
12/12/2022	MM53	Draft memorandum to Compute North regarding contract rejection matters.	0.30	1,535.00	460.50
12/12/2022	MM53	Analysis of contracts to be rejected.	1.10	1,535.00	1,688.50
12/12/2022	MM53	Telephone conference with A. Glogowski regarding contract rejection matters.	0.10	1,535.00	153.50
12/12/2022	MM53	Telephone conference with K. Manoukian regarding contract rejection matters.	0.40	1,535.00	614.00
12/12/2022	MM53	Telephone conference with J. Grogan, A. Glogowski, D. Movius, D. Harvey and B. Kittilstved regarding contract rejection matters.	0.20	1,535.00	307.00
12/12/2022	SMT1	Draft declaration regarding executory contracts	1.20	755.00	906.00
12/12/2022	SMT1	Analyze case law and precedent regarding customer contract issue	0.20	755.00	151.00
12/13/2022	AG29	Telephone conference with PH, Compute North, and Portage Point teams regarding customer contract rejection (.6); correspond with M. Micheli, C. Harlan, S. Thomas regarding revised contract rejection exhibit (.3); further correspond with S. Thomas regarding same (.1)	1.00	775.00	775.00
12/13/2022	JTG4	Telephone conference with PPP, PH team, and management team about contract rejection notices and related issues	0.60	1,585.00	951.00
12/13/2022	JTG4	Correspond with M. Micheli about contract rejection notices (.4)	0.40	1,585.00	634.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 36

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	LFG	Review contract rejection issues for Foundry Digital assets	1.00	1,410.00	1,410.00
12/13/2022	MM53	Analyze contract rejection matters and related revisions to notices of rejection.	1.00	1,535.00	1,535.00
12/13/2022	MM53	Telephone conferences with Compute North management, Paul Hastings and Portage Point regarding contract rejection.	0.60	1,535.00	921.00
12/13/2022	MM57	Correspond with S. Thomas re: certain contracts (.1); review draft stipulation and research regarding agreement (.4)	0.50	515.00	257.50
12/13/2022	SMT1	Draft schedule for rejection notice (3.0); correspond with M. Micheli regarding same (.3)	3.30	755.00	2,491.50
12/13/2022	SMT1	Review case law and precedent regarding customer contract issue (1.5); draft analysis regarding same (.4)	1.90	755.00	1,434.50
12/14/2022	AG29	Correspond with S. Thomas regarding contract rejection issue	0.10	775.00	77.50
12/14/2022	MM53	Analyze contract rejection matters and revise related notices of rejection.	1.20	1,535.00	1,842.00
12/14/2022	MM53	Telephone conference with S. Thomas regarding contract rejection.	0.20	1,535.00	307.00
12/14/2022	SMT1	Draft contract rejection schedule (1.6); telephone conference with M. Micheli regarding same (.2)	1.80	755.00	1,359.00
12/15/2022	AG29	Correspond with S. Martin regarding contract issue (.1); correspond with M. Magzamen regarding same (.1)	0.20	775.00	155.00
12/15/2022	DG16	Review CCEP motions	0.30	1,485.00	445.50
12/15/2022	MM53	Telephone conference with S. Martin regarding CCEP objection.	0.40	1,535.00	614.00
12/15/2022	MM53	Telephone conference with D. Movius and E. Rodriguez regarding contract rejection.	0.20	1,535.00	307.00
12/15/2022	MM53	Analyze contract rejection matters and revise related notices of rejection.	1.00	1,535.00	1,535.00
12/15/2022	MM53	Telephone conferences with E. Rodriguez regarding contract rejection.	0.40	1,535.00	614.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 37

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MM53	Telephone conference with D. Movius regarding contract rejection.	0.20	1,535.00	307.00
12/15/2022	MM57	Correspond with J. Grogan re: notice of intent to terminate Corpus Christi Energy Park agreement (.1); review same and arrange for service on counsel (.4); revise same (.3)	0.80	515.00	412.00
12/15/2022	SM40	Correspond with J. Grogan re: CCEP motions (.3); analyze CCEP motions (.9); review relevant contracts, emails and letters with respect to CCEP motions (2.1); telephone conference with M. Micheli re: same (.4).	3.70	1,485.00	5,494.50
12/15/2022	SMT1	Prepare chart for Tillman declaration	0.60	755.00	453.00
12/16/2022	ER8	Correspond with Schulte regarding contract rejection notices	0.30	840.00	252.00
12/16/2022	SM40	Outline draft objection to CCEP motions (.5); prepare factual summary for objection to CCEP motions (3.2); telephone conference with M. Griffiths (Jackson Walker) re: same (.5); correspond with M. Griffiths re: same (.2); analyze case law re: stay relief in Fifth Circuit (2.6).	7.00	1,485.00	10,395.00
12/18/2022	SM40	Continue drafting objection to CCEP motions (2.6); correspond with J. Grogan re: same (.3); draft stipulation and order resolving CCEP motions (1.2).	4.10	1,485.00	6,088.50
12/19/2022	ER8	Correspond with Compute North regarding contract rejection notices	0.30	840.00	252.00
12/19/2022	MM53	Review draft objection to CCEP motion to compel rejection.	0.40	1,535.00	614.00
12/19/2022	MM53	Telephone conference with S. Martin regarding objection to CCEP motion to compel rejection.	0.30	1,535.00	460.50
12/19/2022	MM53	Review draft orders resolving CCEP motion to compel rejection.	0.40	1,535.00	614.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 38

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	SM40	Begin preparing declaration in support of CCEP objection (.7); correspond with M. Micheli and J. Grogan re: next steps (.3); telephone conference with M. Griffiths (Jackson Walker) re: facts for objection (.2); revise orders re: motion to compel rejection and stay relief (1.4); correspond with M. Micheli re: same (.2); telephone conference with M. Michel re: same (.3); further revise orders (.2); correspond with opposing counsel re: same (.5); finalize draft orders (.3); correspond with M. Micheli and M. Magzamen re: same (.3).	4.40	1,485.00	6,534.00
12/20/2022	ER8	Correspond with Schulte regarding contract rejection notices (0.2); correspond with Compute North regarding contract rejection notices (0.3)	0.50	840.00	420.00
12/20/2022	JTG4	Correspond with M. Micheli about contract rejection notices (.4)	0.40	1,585.00	634.00
12/20/2022	MM53	Analyze Marathon contract rejection matters.	0.30	1,535.00	460.50
12/20/2022	MM53	Review and analyze contract rejection schedules and comments received from Compute North.	0.60	1,535.00	921.00
12/20/2022	MM53	Draft revisions to notice of rejection for Foundry contracts, customer contracts, leases and additional contracts.	1.10	1,535.00	1,688.50
12/20/2022	SMT1	Revise form rejection notices	0.30	755.00	226.50
12/20/2022	SMT1	Revise customer contracts rejection notice (1.0); correspond with M. Micheli regarding same (.2)	1.20	755.00	906.00
12/21/2022	AG29	Correspond with M. Micheli regarding lift stay objection	0.10	775.00	77.50
12/21/2022	MM53	Draft revisions to notice of rejection for Foundry contracts, customer contracts, leases and additional contracts.	0.30	1,535.00	460.50
12/22/2022	MM53	Analyze contract rejection matters.	0.30	1,535.00	460.50
12/22/2022	SMT1	Review rejection notice schedule	0.40	755.00	302.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 39

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	MM53	Correspond with S. Thomas regarding contract rejection and related filing matters.	0.10	1,535.00	153.50
12/28/2022	MM53	Analyze contract rejection matters.	0.70	1,535.00	1,074.50
12/28/2022	SMT1	Revise rejection notice schedule	0.70	755.00	528.50
12/29/2022	AG29	Telephone conference with S. Thomas regarding contract rejection issue (.1); review and analyze documents and issues related to same (1.2); correspond with S. Thomas regarding same (.2)	1.50	775.00	1,162.50
12/29/2022	MM53	Telephone conference with S. Thomas regarding contract rejection and Shirole objection.	0.80	1,535.00	1,228.00
12/29/2022	MM53	Analyze contract rejection matters.	0.80	1,535.00	1,228.00
12/29/2022	MM53	Analysis of headquarter lease rejection motion.	0.30	1,535.00	460.50
12/29/2022	SMT1	Draft lease rejection notice	0.50	755.00	377.50
12/29/2022	SMT1	Revise contract rejection notices (3.1); telephone conference with M. Micheli regarding same (.8); telephone conference with A. Glogowski regarding same (.1)	4.00	755.00	3,020.00
12/30/2022	ER8	Review contract rejection notice for Foundry	0.60	840.00	504.00
12/30/2022	JTG4	Review contract rejection notice (.3); correspond with S. Thomas and M. Micheli about same (.5)	0.80	1,585.00	1,268.00
12/30/2022	MM53	Telephone conferences with K. Manoukian regarding rejection notices.	0.60	1,535.00	921.00
12/30/2022	MM53	Analyze Foundry contract rejection matters.	0.60	1,535.00	921.00
12/30/2022	MM53	Correspond with S. Thomas regarding contract rejection.	0.20	1,535.00	307.00
12/30/2022	SMT1	Revise lease rejection notice	0.30	755.00	226.50
12/30/2022	SMT1	Revise rejection notice schedules	2.30	755.00	1,736.50
12/31/2022	ML30	Correspond with S. Thomas regarding contract rejection damages (.1); review filing timing and related instructions (1.9).	2.00	515.00	1,030.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 40

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/31/2022	MM53	Analyze Foundry contract rejection matters.	0.80	1,535.00	1,228.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			117.80		135,374.50
Total			392.90		488,365.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	43.80	1,735.00	75,993.00
JTG4	James T. Grogan	Partner	45.00	1,585.00	71,325.00
LFG	Luis F. Gomar	Partner	25.80	1,410.00	36,378.00
GVN	Gregory V. Nelson	Partner	0.80	1,710.00	0.00 ²
SB33	Sayan Bhattacharyya	Partner	1.80	1,610.00	0.00
MM53	Matthew Micheli	Of Counsel	56.40	1,535.00	86,574.00
SM40	Samantha Martin	Of Counsel	19.20	1,485.00	28,512.00
DG16	Daniel Ginsberg	Of Counsel	34.30	1,485.00	50,935.50
SCS8	Scott C. Shelley	Of Counsel	2.90	1,410.00	4,089.00
TS21	Tess Sadler	Associate	49.50	1,030.00	50,985.00
ER8	Elena Rodriguez	Associate	38.60	840.00	32,424.00
AG29	Angelika S. Glogowski	Associate	18.50	775.00	14,337.50
SMT1	Schlea M. Thomas	Associate	41.80	755.00	31,559.00
MJ1	Mike Jones	Associate	1.50	1,120.00	0.00
JS70	Jose Pablo Salas	Associate	0.40	755.00	0.00
SS54	Stephen Sepinuck	Attorney	1.90	1,300.00	0.00
MM57	Michael Magzamen	Paralegal	8.00	515.00	4,120.00
ML30	Mat Laskowski	Paralegal	2.20	515.00	1,133.00
JMN	Jeff M. Negron	Paralegal	0.50	565.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2347212

Page 41

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	Certified Copies of Documents - CT Corporation, Invoice# 24801497-RI Dated 11/11/22, Certified copies of certificates of good standings from Delaware regarding Compute North Texas LLC, et al.			835.00
Total Costs incurred and advanced				\$835.00

Current Fees and Costs	\$489,200.00
Total Balance Due - Due Upon Receipt	\$489,200.00
